

CARD First Group Country GM4 Presentation

(NIGERIA)

November 7-10, 2011
Kampala, Uganda

RICE PRODUCTION

Crop Production Estimates for 2009 and 2010

CROP	2009	2010	INCREASE	% CHANGE
	'000 t	'000 t	'000 t	
RICE	3927.37	4080.94	153.57	3.91
MAIZE	8957.4	9343.4	386	4.31
CASSAVA	49940.05	52490.75	2550.7	5.11
WHEAT			0	
SORGHUM	6665.01	6760.37	95.36	1.43
MILLET	4870.96	5021.03	150.07	3.08
COWPEA	1604.18	1655.06	50.88	3.17
GROUN NUT	2865.74	2896.72	30.98	1.08

Priority Areas on Sub-sector Intervention Element Matrix (SIEM)

Nigeria	Policy / institutional	Infrastructure	Human resource capacity	Provision / support	Information / knowledge	Unclassified
Seed	NRDS-3	NRDS-3	NRDS-3	NRDS-4	<u>NRDS-3;</u> <u>NRDS-4</u>	
Fertilizer	NRDS-4	NRDS-4	NRDS-4	NRDS-4	<u>NRDS-4</u>	
Irrigation / water management/Land Development	NRDS-2	NRDS-2	NRDS-2		<u>NRDS-2</u>	
On-farm technology dissemination			NRDS-3	NRDS-3	<u>NRDS-3</u>	
Mechanization	NRDS-5		NRDS-5	NRDS-4; NRDS-5	NRDS-5	
Quality improvement	NRDS-1	NRDS-1	NRDS-1	NRDS-1	<u>NRDS-1</u>	
Access to market	NRDS-1	NRDS-1	NRDS-1	NRDS-1	<u>NRDS-1;</u> <u>NRDS-4</u>	
Access to credit	NRDS-6		<u>NRDS-6</u>	NRDS-6	NRDS-6	
Overall policy tools						
Unclassified						

Priority 1	Priority 2	Priority 3	Priority 4	Priority 5
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List of Priority Interventions & Its Alignment of In-Country CAADP Framework

CAADP PILLARS 1. Land and Water Management; 2. Market Access; 3. Food Supply and hunger; 4. Agric Research

Element	Intervention	Activity	Proposed source of funding	CAADP
Seed	Provision/ Support	1. Provision of breeder, foundation and & certified seed 2. Distribution of certified seeds to Farmers.	Private sector and development partners	Pillars 3 & 4
Fertilizer	Human Resource Capacity	1. Support the use of organic fertilizer by rice farmers. 2. Capacity enhancement of local fertilizer production.	Development Partners	Pillar 3
Irrigation/Water Management/Land Development	Infrastructure	1. *Rehabilitation of existing irrigation schemes 2. Development of small scale irrigation facilities	Government Development Partners	Pillars 1 & 3
Mechanization	Provision/ Support	1. *Provision of tractors power-tiller and harvesting equipment 2. Support for local production of components	Government Development Partners	Pillars 2, 3 & 4
Quality Improvement	Infrastructure	1. *Provision of 23 large scale processing mills (50,000 metric tonnes per annum). 2. Provision of 6,750 small scale rice mills (1,000 tonnes per annum)	Government Government and Development Partners	Pillars 2 & 4
Quality Improvement	Human Resource Capacity	1. Training on post-harvest handling and processing 2. Training on market development	Development Partners	Pillars 2 & 4
Quality Improvement	Provision/ Support	1. Provision of post-harvest handling and processing equipment 2. Support for branding and packaging	Private sector and Development Partners	Pillars 2 & 4
Access to Market	Infrastructure	1. *Provision of modern rice markets 2. *Provision of storage facilities	Government	Pillar 2

List of Champions

Name	Job Title	Organisation
Dr. Akinwunmi Ayodeji Adesina	Honourable Minister	Federal Ministry of Agriculture and Rural Development
Alhaji Bakar Tijjani	Honourable Minister of State	Federal Ministry of Agriculture and Rural Development
Dr. Ngozi Okonjo-Iweala	Honourable Minister	Federal Ministry of Finance
Alhaji Yerima Lawal Ngama	Honourable Minister of State	Federal Ministry of Finance
Dr. E. O. Oyemomi, FCA	Permanent Secretary	Federal Ministry of Agriculture and Rural Development
	Permanent Secretary	Federal Ministry of Finance
	State Governors and FCT Minister	All States of the Federation and FCT
Sanusi Lamido Sanusi	Governor	Central Bank of Nigeria
Alh Mohammed San Turaki	Managing Director	Bank of Agriculture
Ms Evelyn Oputa	Managing Director	Bank of Industry
Alh. Saidu Zakari	Rice Importers	Flour Mills of Nigeria
Engr. Charles Ugwu	Rice Investors/Processors/Millers	Ebony Agro Industries representing the Rice Investors
Alhaji Dikko Abdullahi Inde	Comptroller General	Customs Services of Nigeria
	Managing Directors/CEOs	Private Seed Companies
Alh Abubakar Wodi	Chairman	Rice Farmers Association of Nigeria
	Commissioners; Programme Managers	States Ministries of Agriculture and the FCT; ADPs
Chief Emmanuel Ijewere	Chairman	Rice Network Nigerian Economic Summit Group
		Nigerian Economic Council

Action Taken to Materialise: Other Efforts by Government Sector, CAADP & Development Partners

Date	Actions taken (meeting etc)
March 2011	Presentation of the NRDS to the National Council on Agriculture
September 2011	JICA commenced Technical Assistance Programme on the establishment of Rice Post Harvest Processing and Marketing Pilot Projects in Nasarawa and Niger States
August 2010	Survey on rice investments and processing by USAID MARKETS
2010-2011	Capacity building on rice for FMA and ADP staff sponsored by JICA and KOICA
September 2011	An Agricultural Transformation Agenda was developed by the Federal Ministry of Agriculture to be presented to the President. Rice is one of the key crops selected with the aim of achieving self-sufficiency in its production and processing and discouraging importation.
September 2011	Rice Value Chain Transformation Stakeholders Forum organised by the Federal Ministry of Agriculture and Rural Development in line with the Agricultural Transformation Agenda
2011	Increased processing capacity of 125,000t p.a. by the coming online of 2 independent medium rice processing mills. Sarauniya Rice Mill, Kano - 80,000t p.a.; 2000 Out-growers; Gouria Rice Mill, Azare, Bauchi State – 45,000 t p.a.; 2500 Out-growers
2011 Q4	2 Rice Processing Mills under the FGN Special Rice Processing Intervention Programme will be commissioned before the end of the year, and the 3 rd before the second quarter of 2012 increasing the country's processing capacity by another 150,000t p.a. A private sector rice mill of 150,000t p.a. will also be ready for operations by the end of the year
2011-2012	Provision has been made for the production of 14,600t of certified seeds of high yielding varieties for the 2012 cropping season (mainly Faro 44 and 52) 3 NERICA (1no. upland and 2 nos. lowland) varieties are expected to be released in time for the 2012 cropping season
2012	Rehabilitation of 5 irrigation schemes covering a total of 8,678 ha in 5 States of the Federation under the Agricultural Transformation Agenda
April 2012	8 medium-scale rice processing mills under the Agro-Industrial Estate Project of the Federal Government with a total capacity of 49,000 t p.a. Expected delivery date is April 2012. Mills will be concessioned to private sector operations.

Success ?

Priority project	Adoption by the government / CAADP / DPs
Information to be supplied after Working Week	

Issues

- Regarding implementation of the Working Weeks
 - Approval recently given for the implementation of the working week.
 - Expansion of working week to accommodate enlarged rice stakeholders under the Agricultural Transformation Agenda.
- Regarding negotiating the champions
 - Full support of all members of the champion Group and Mr. President of Nigeria is guaranteed.
- Regarding securing the funds on rice-related interventions
 - Funds available, though limited, from Federal and State Governments to support rice production, processing and marketing.
 - JICA currently supporting the establishment of two pilot projects on Rice Post-harvest Processing and Marketing Centres in Nassarawa and Niger States.
 - KOICA also supporting the establishment of a Rice Processing Complex (RPC) in Niger State.
- Private Sector Situational Disabilities
 - Prohibitive interest on commercial loans
 - Stringent conditions for accessing the various intervention funds set aside by government for agriculture in the case of small scale farmers
 - Fear of policy changes discouraging private investors from major investment in large scale rice processing mills and related infrastructure particularly in the aspect of rice waiver and tariffs on importation
 - Infrastructural challenges (road, power and water supply)

The background of the slide features a close-up view of several piles of rice. The top two piles are bright yellow, while the bottom pile is white. The grains are piled together, creating a textured, granular appearance.

THANK YOU
FOR
YOUR
ATTENTION

List of Abbreviations

Abbreviation	Full Name
Q4	Fourth Quarter of the year
HMA	Honourable Minister of Agriculture
HMS	Honourable Minister of State for Agriculture
PS	Permanent Secretary
p.a	Per annum
t	tonne

Information to be filled after WW