Overall Progress of NRDS Implementation

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1. INTRODUCTION



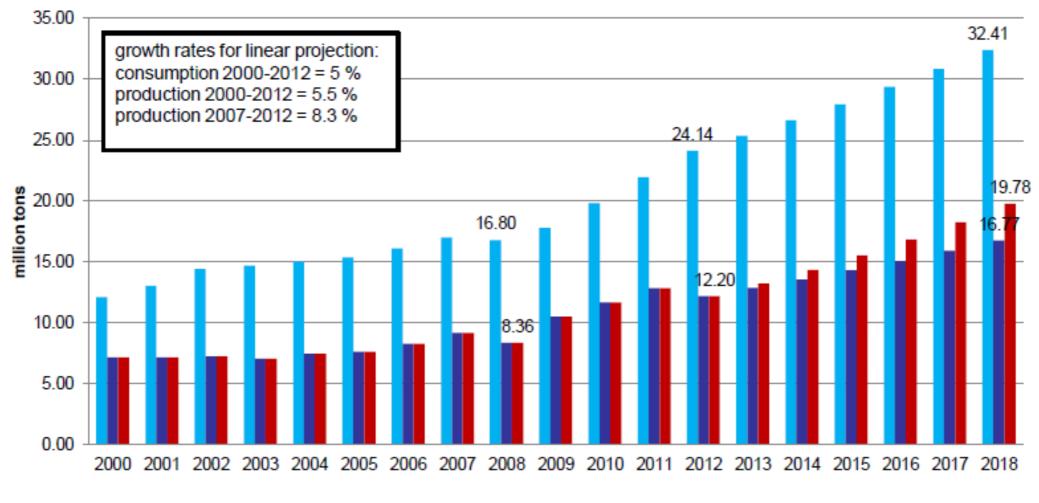
The CARD Overall goal is:

Doubling of rice production in Africa by 2018



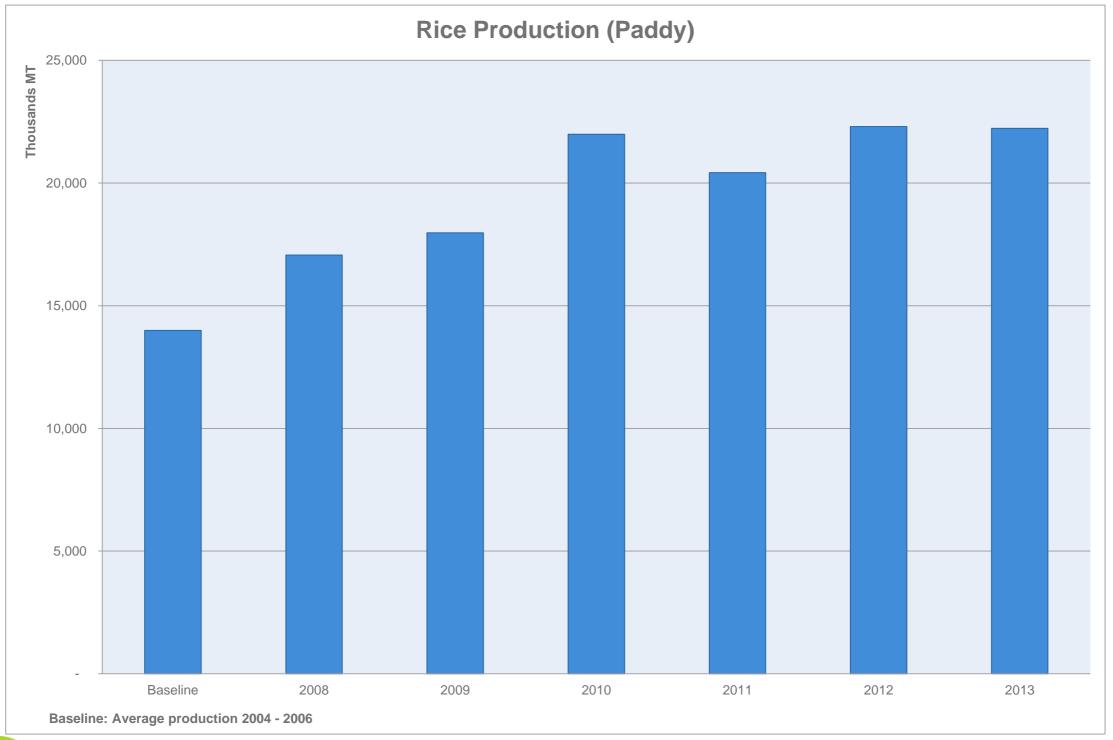
Reduced gap between production and consumption by 2018 and on target to double production from 8 MT in 2008 to 20 MT in 2018

USDA production and milled rice consumption (prod + imports) T2000-2012



consumption with trend 2000-2012 production with trend 2000-2012 production with trend 2007-2012







COALITION for AFRICAN RICE DEVELOPMENT Overall production increased by 59%

But the CARD overall goal is not that simple.....

CARD cannot take full credit for the rice production growth in Africa because so many factors beyond CARD's control influence the overall rice production (e.g. Rice price, world economy, social stability...)

Therefore, while aiming at doubling rice production, <u>CARD</u> <u>should also deliver outputs which can clearly show the direct</u> <u>CARD contribution to the rice production growth in Africa</u>



What outputs can clearly show the CARD contribution?

- Number of projects and investments which would not have happened, if CARD did not exist
 - the Number of "CARD-Labeled Projects"
- And their contributions (Total budget, covered areas, beneficiaries and other indicators of "CARD Labeled" projects)

With these outputs, CARD contribution to rice production growth in individual countries and Africa in general would be clearly demonstrated, regardless of the achievement of overall goal.



The CARD Overall goal is:

Doubling of rice production in Africa by 2018

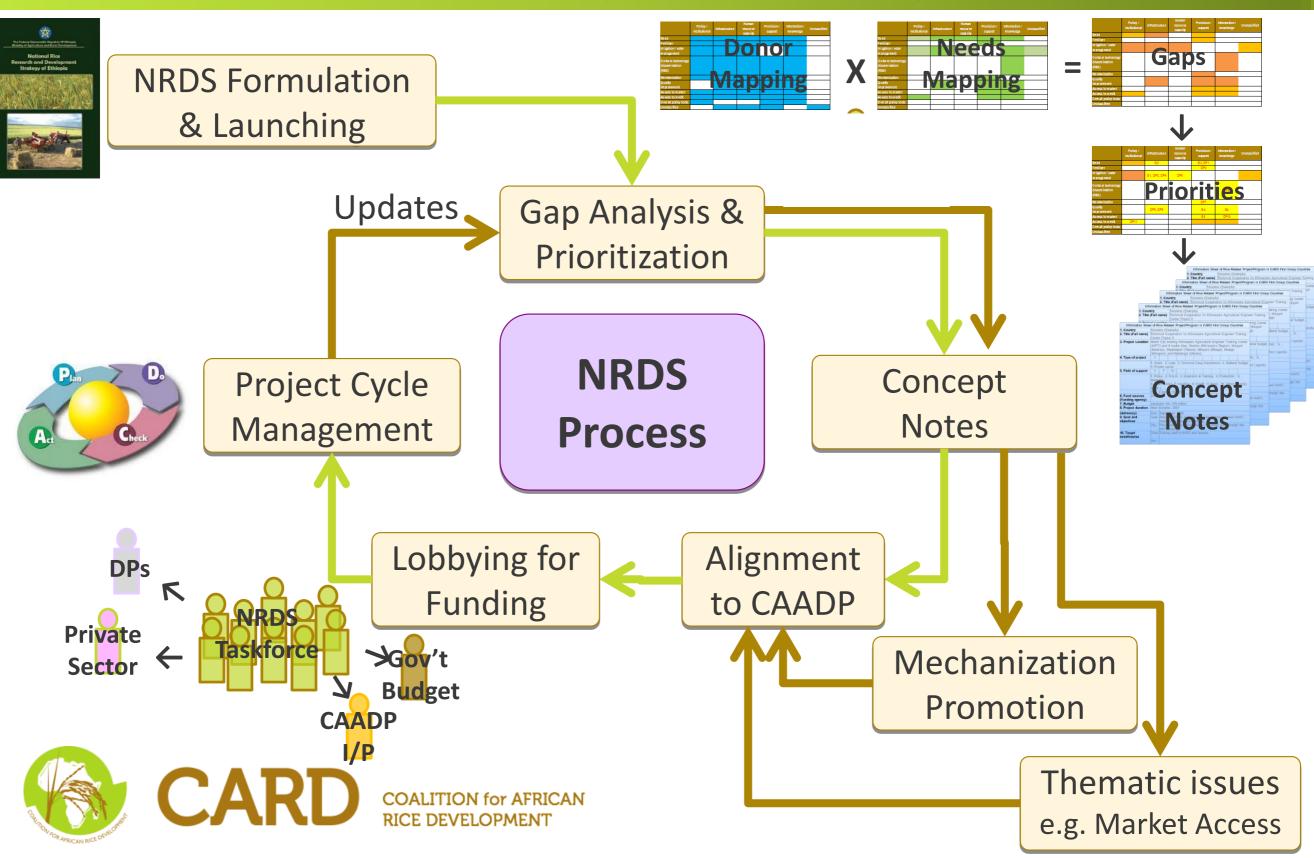
Therefore, the 5th General Meeting confirmed that assisting in implementation of NRDS would be one of the main CARD supports to CARD member countries till 2018,

because CARD-Labeled Projects are born in the NRDS implementation process.



1. Introduction

- Process of NRDS Development and Implementation -



Introduction NRDS Status at country level -

G1 Country	NRDS Formulation	Prioritisati on	Concept Notes	G2 Country	NRDS Formulation	Prioritisati on	Concept Notes
Cameroon	→	→	→ ■	Benin	→	→	→■-
Ghana	→	→	\rightarrow \blacksquare	Burkina Faso	→	→	->
Guinea	→	→	\rightarrow	Côte d'Ivoire	→	→	→
Kenya	→	→	→ ==	CAR	→	→ ∓	
Madagascar	→	→	→ ■	DR Congo	→	→	\rightarrow
Mali	→	→	→ ■	Ethiopia	→	→	→=
Mozambique	→	→	\rightarrow	The Gambia	→	→ =	
Nigeria	→	→	→□	Liberia	→	→	
Senegal	→	→	\rightarrow			_	
Sierra Leone	→	→	\rightarrow \square	Rwanda	\rightarrow	→	-
Tanzania	→	→	\rightarrow	Togo	→	→	→ =
Uganda	→	→	→ =	Zambia	→	→	→

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2. ISSUES IN NRDS IMPLEMENTATION



2. Issues in NRDS Implementation

NRDS is not implemented sufficiently (or at least as planned), due to the "Financing Problem" (No money for implementation)...

Why it is difficult to get funding for NRDS Concept Notes?

- 1) NRDS/ Concept Notes are not well acknowledged within the Ministry or among DPs
- Difficult to mobilize financial resources (both internally and externally).....

Mainstreaming of NRDS is necessary

Concept Notes should be proactively marketed to financial partners as well as policy makers



2. Issues in NRDS Implementation

Why it is difficult to get funding for NRDS Concept Notes?

2) The quality of Concept Note is not sufficient to get funding
 It does not attract the interest of DPs.....

NRDS Concept Notes need to be improved

3) Concept Notes mismatch the interest of DPs...
 → NRDS formulation was completed by NRDS TF alone in most countries, thus interests & convenience at the donor side had not been incorporated in concept notes...

<u>Concept Notes should be adjusted and modified so that they can</u> <u>accommodate the interest of both government and DPs.</u>



2. Issues in NRDS Implementation – What was discussed in GM5 -

Therefore, in the second half of the CARD initiative, we decided to put more emphasis on activities in enhancing NRDS implementation.

Presentation at GM5 on NRDS implementation (Way Forward) 4. Outlook for 2013 - 2018 Way forward

(1) Accelerating NRDS implementation

Mainstreaming of NRDS at national leve

(Facilitation of policy advocacy, coordination of

stakeholders,)

Improving NRDS concept notes

(Capacity development and technical backstopping)

 Matching NRDS concept notes with financial resources (sharing funding information, capacity development in marketing the concept notes)

Revenue and the second of the







3. CARD SUPPORT FOR NRDS IMPLEMENTATION



3. CARD Support for NRDS Implementation

<lssues>

- Marginalization/ lack of awareness about NRDS and Concept Notes
- Improvement of NRDS Concept Notes in terms of quality and attractiveness to DPs

<Solutions>

- Mainstreaming of NRDS
- Selling Concept Notes as project/investment ideas
- Modification of Concept Notes to improve quality and to match with DPs' interest



3. CARD Support for NRDS Implementation

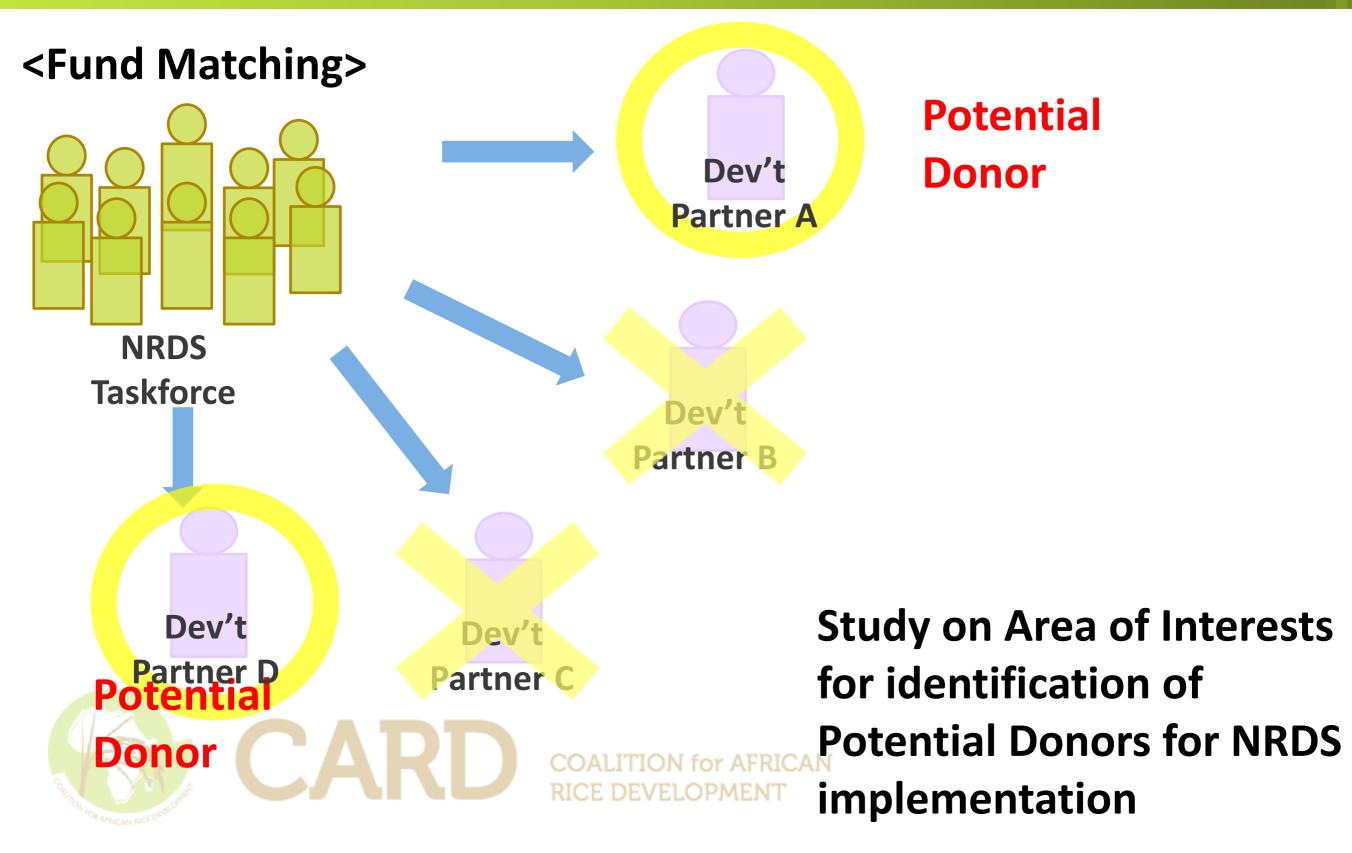
We enhance NRDS implementation through

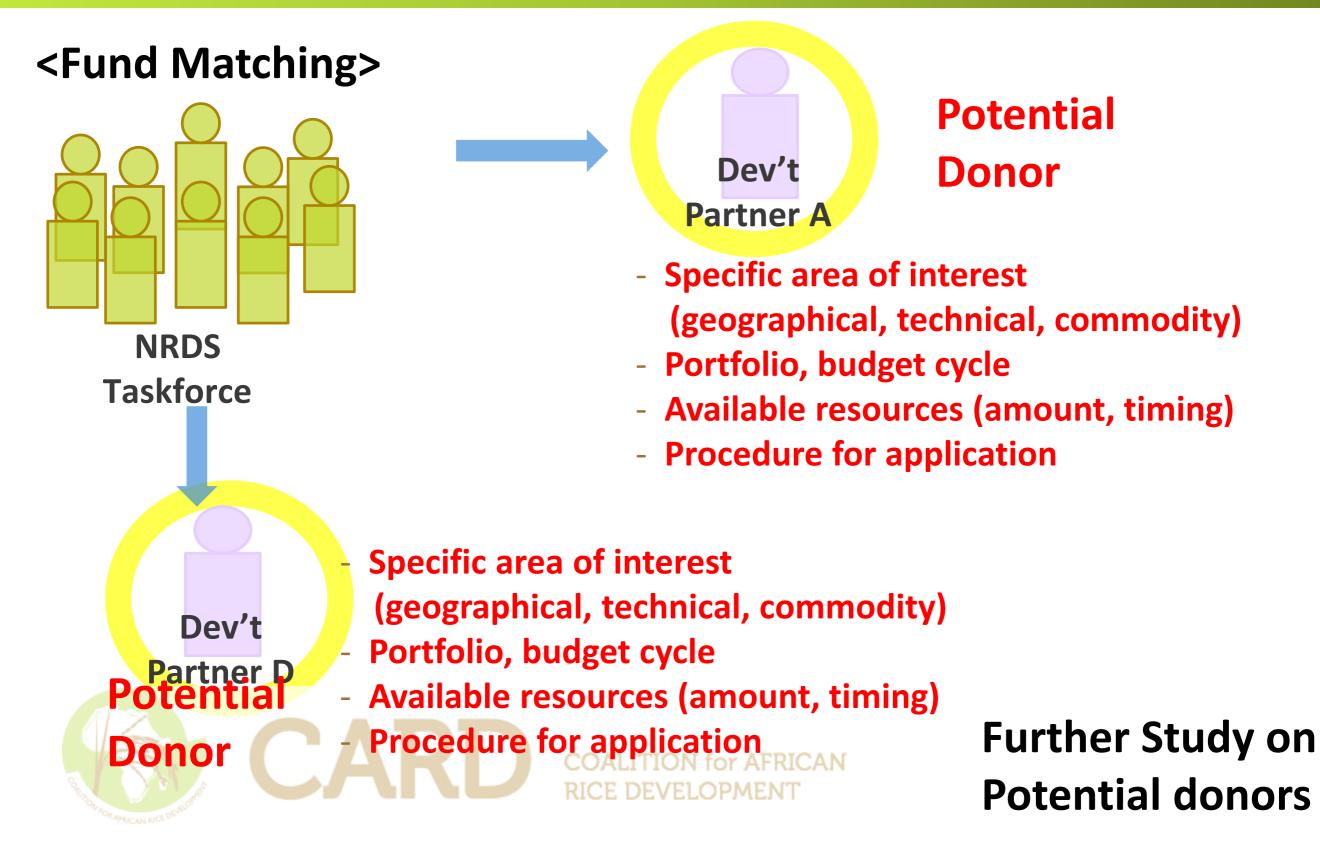
"Fund Matching" :

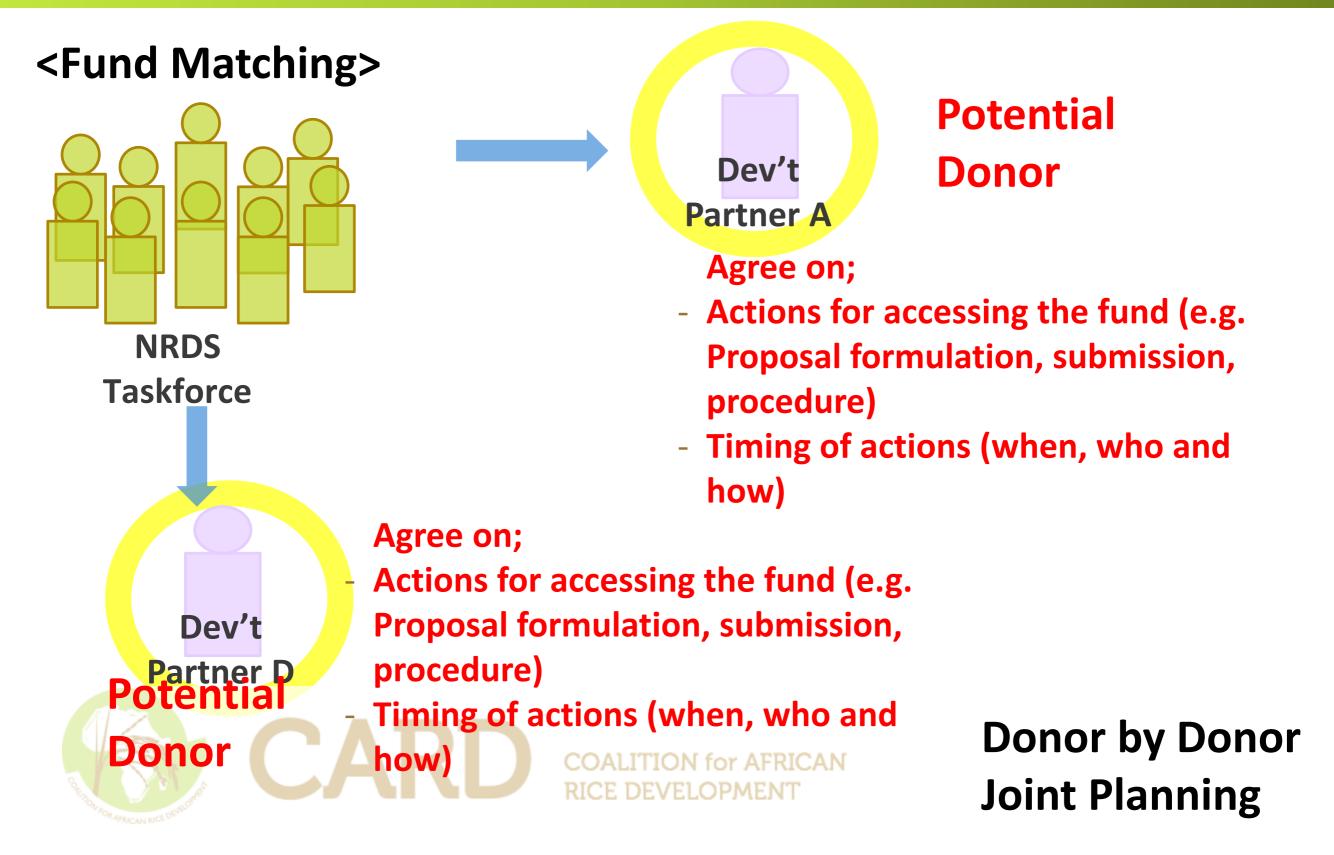
Connecting NRDS Concept Notes (project/investment ideas) to external financial resources – Selling Ideas and adjusting Concept Notes contents in a consultative manner with donors

- Identification of potential donors through preliminary study on Development Partners
- Detailed Study on potential donors (Area of interest, portfolio, budget cycle etc.)
- Joint Planning donor by donor (Modification of Concept Notes according to donor's interests and convenience)









Follow-up calendar for fund matching activities (e.g. Ghana)

В	С	D	E	F	G	н		1	V	1	8.4	N	0
		U	E	F	G	п			ĸ	L	M	N	0
Country:	Ghana												
As of:	May-13												
		2013											
Name of DPs	Notes	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
AfDB	Northern Rural Growth Program joint with IFAD (2008-15, USD 105 million) => Successive project (from 2015 on, with USD 50-100 million)							- Communic ation with AfDB in pipeline project formulation	To be continued	To be continued	To be continued	To be continued	To be continue
IFAD	"Ghana Rural Growth Program" (GRGP) is expected to start for 2015 -18		inclusion of GRGP - NRDS TF :	te with the f Director for NRDS in the sends C/N to esent to Agr. chnical II as high	To be continued	To be continued	To be continued	To be continued	To be continued	- NRDS Focal Point shall try to be involved in the formulation of the program	To be continued	To be continued	To be continue
World Bank	60 million) Both programs have just started, so C/N could be considerd to implement in the above program as additional components (USD 100-	within MOF. - NRDS Foo should com	on ing of NRDS A cal Point imunicate ject manager and GCAP	To be continued	To be continued	To be continued	To be continued	To be continued	To be continued				
AFD	Rice Sector Support Project (RSSP) will be terminated in 2014. In the succesive project, C/N inclusion can be considered.		NRDS TF shall send C/N to AFD		Pipeline formulation will start.	NRDS Focal Point shal be included in the frmulation of the							
USAID	ADVANCE program will be completed in Dec 2013. Followup project on value chain is in pipeline (2014-18)		NRDS Task Force shall start discussion with Dr. Dapah, USAID technical advisor in MOFA for the preparation	NRDS Task Force shall try to include the NRDS C/N as component s in the new project	To be continued	To be continued	To be continued	To be continued	To be continued				

<Fund Matching>

- On-going:

(Benin, Burkina Faso, Cote d'Ivoire, Ghana, Guinea, Madagascar, Nigeria, Rwanda, Senegal, Togo, Zambia)

- To be started shortly: (Kenya)
- Others:

(Cameroon, CAR, DRC, Ethiopia, the Gambia, Liberia, Mozambique, Mali, Sierra Leone, Tanzania, Uganda,)



4. PROGRESS IN NRDS IMPLEMENTATION



<Stocktaking of CARD-labeled projects (past and on-going ones)>

CARD-labeled Project: Projects/Investments which would not have been, if CARD did not exist. (Projects, the formulation of which was influenced by CARD related activities)

- Completed

Burkina Faso, Cameroun, Cote d'Ivoire, DRC, Ethiopia, Ghana, Kenya, Madagascar, Mali, Nigeria, Rwanda, Senegal, Tanzania, Uganda, Zamia,

- To be arranged

CAR, Liberia, Sierra Leone,

Benin, Guinea, the Gambia, Mozambique, Togo,

- Others

Stocktaking Results (Non-exhaustive)

Name of Country	No. of CARD-labeled projects (past and on- going)	Partners
Burkina Faso	5	Taiwan, GIZ, KfW, WB, others
Cameroun	7	JICA, Korea, WB
Senegal	17	FAO, JICA, AFD, AfDB, WB, Spain, USAID, others
Uganda	12	WB, Netherland, IFDC, JICA, others
Madagascar	4	JICA, WB, AfDB
Tanzania	6	USAID, JICA, WB Others
Zambia	2	FAO, JICA



Stocktaking Results (Non-exhaustive) - Continued

Name of Country	No. of CARD-Labeled projects (past and on-going)	Partners
Ethiopia	3	JICA
Ghana	9	AFD, WB, JICA, IFAD, FAO, Others
Rwanda	4	JICA, Korea, WB
Nigeria	11	WB, GIZ, JICA, USAID, others
Cote d'Ivoire	17	BADEA, JICA, Private, Others
Kenya	3	JICA
Regional	5	FAO, AfricaRice
Total	105	





<Mainstreaming of NRDS at national level> (i) NRDS Integration into Overarching Dev't framework

- It had been already done by the government in Madagascar, Uganda, Guinea, Senegal, Burkina Faso, and Cote d'Ivoire
- Newly done in Ghana, Rwanda, Tanzania and Nigeria
- Process on-going in Mozambique
- Others: NRDS-CAADP integration was planned in Sierra
 Leone in Sep 2014, but suspended due to Ebola pandemic



<Mainstreaming of NRDS at national level> (ii) Meeting high rank officials to appeal usefulness of CARD process and NRDS

- Meeting with Ministers:

(Ghana, Kenya, Nigeria, Rwanda, Senegal and Togo)

- Meeting Permanent Secretaries:

(Burkina Faso, Kenya, Madagascar, Rwanda, Uganda, Tanzania)



<Improving NRDS concept notes>

Gap Analysis update and revision of Concept Notes:

 Conducted in Kenya, Nigeria, Rwanda, Senegal, Tanzania and Zambia



Thank you

