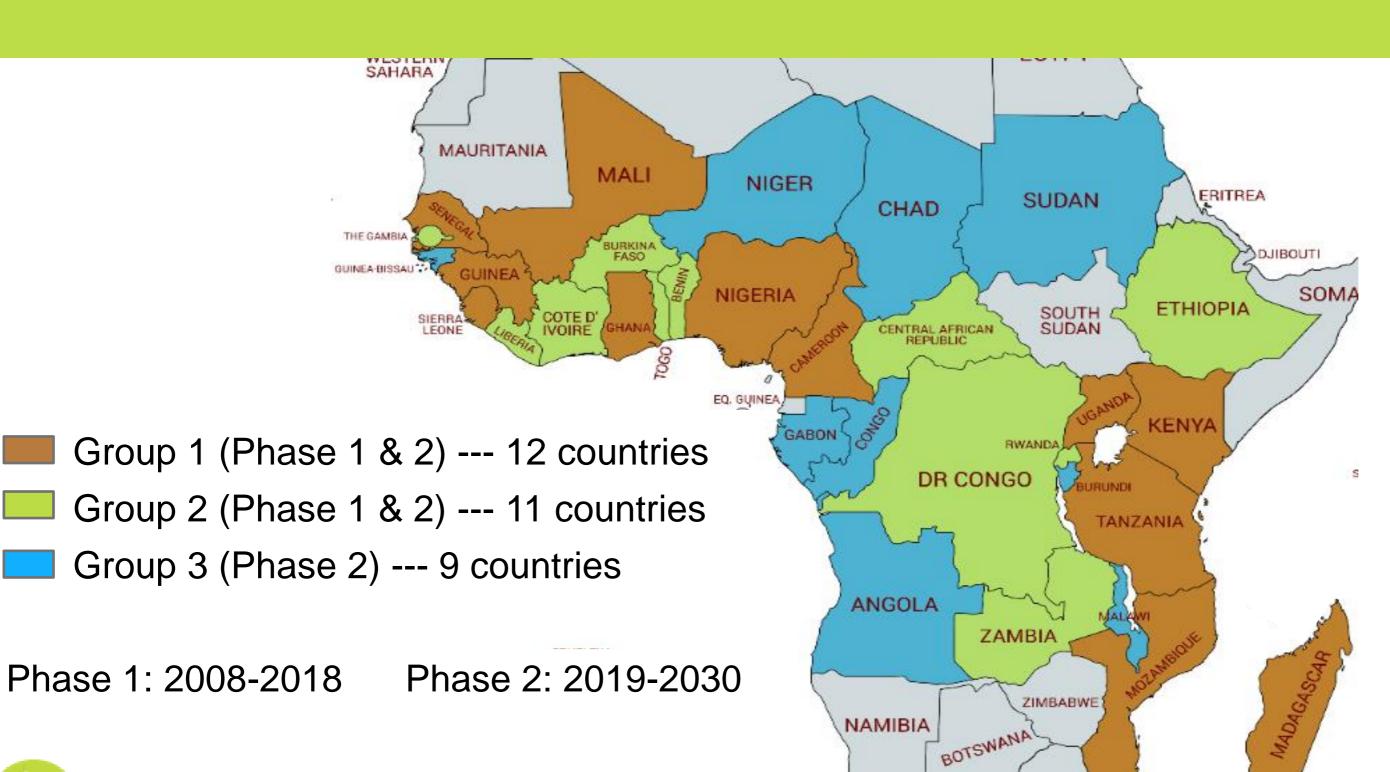
6th October 2021

**Overview of CARD Initiative and its Phase 2** 





#### Member countries



LESOTHO



Created with mapchart.net

## Supporting partners (= Steering Committee members)

#### 5 RECs



#### 13 Development Partners





























Joined from Phase 2



## Supporting partners (South-south cooperation partners)

#### 6 SSC partners













Thailand Indonesia Vietnam Philippines

Brazil

Egypt

#### August 2020

CARD followed up with the ex-trainees of Egyptian Rice Research Training Centre, through organizing Egypt-CARD Seminar



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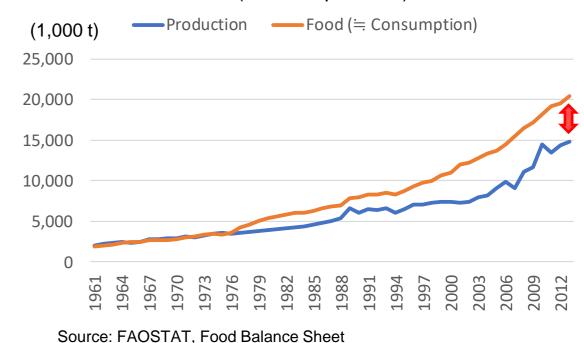


#### What is CARD?

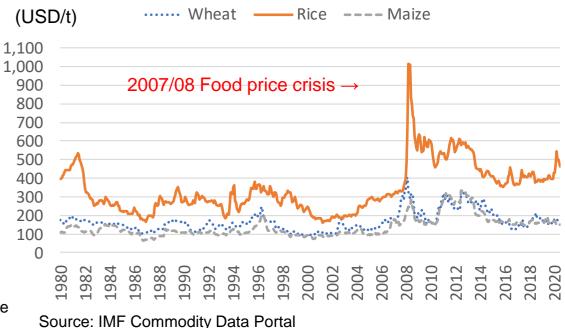
- The gap between production and consumption started widening in the late 90s.
- was established in 2008 by AGRA, JICA and NEPAD
- is a consultative group of bilateral and multilateral donors and African and international organizations/institutions
- aimed at doubling rice production in SSA by 2018
- provided various kinds of support, but not financial one
- entered its 2<sup>nd</sup> Phase in 2019

# CARD COALITION FOR AFRICAN RICE DEVELOPMENT

#### Rice production and consumption in Sub-Saharan Africa (milled equivalent)

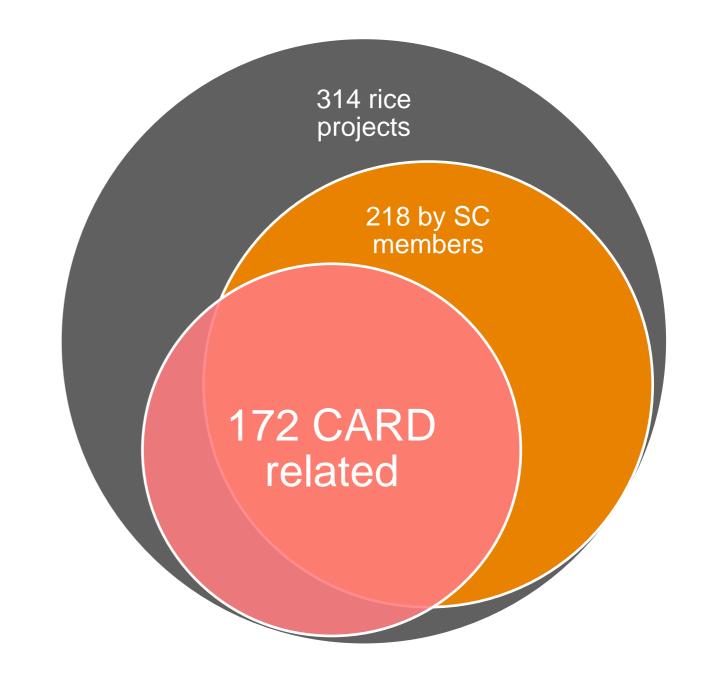


#### Price of major cereals



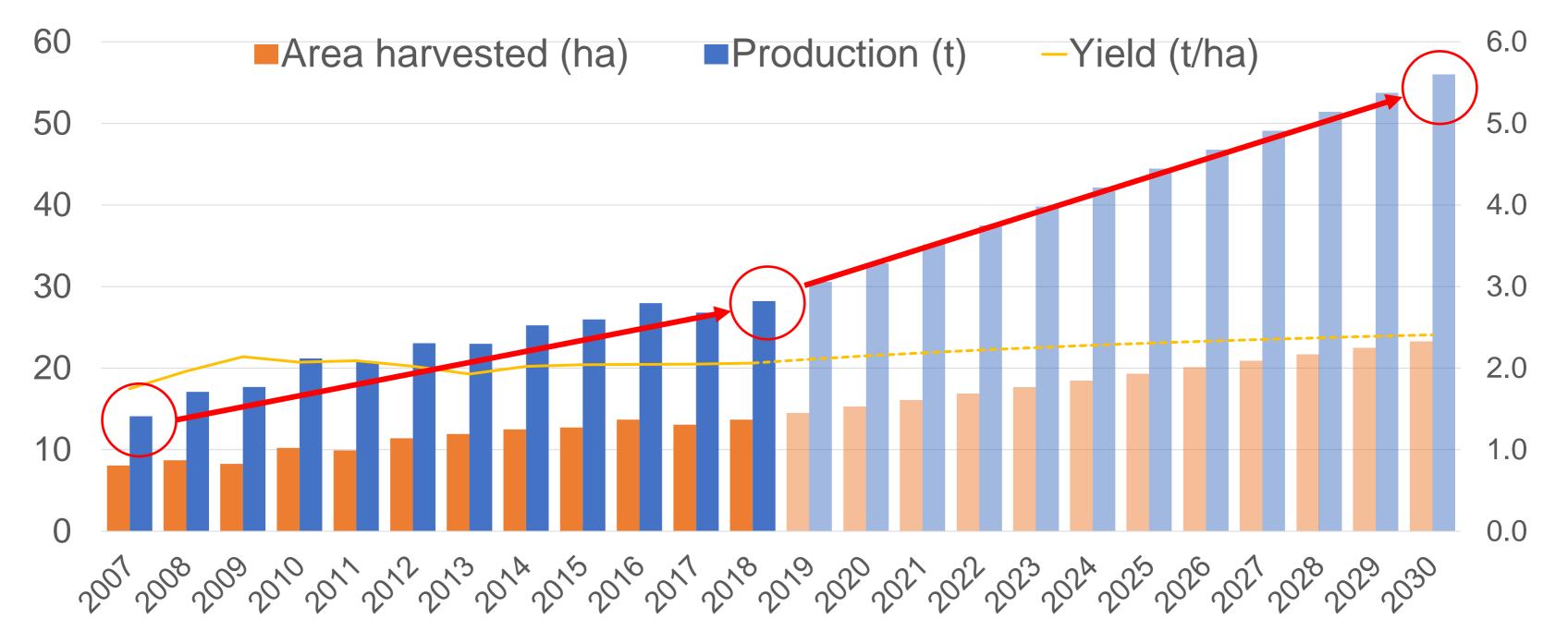
## Achievement in Phase 1 (2008-2018)

- ➤ 314 rice-related projects were formed/implemented in the 23 CARD member countries in Phase 1, the total investment of which amounts to USD 10.8 bn.
- Out of 314, 218 projects are by the CARD SC members and the governments self financing, to the tune of USD 8.5 bn.
- > 172 projects (55% of total) make reference to the NRDS in their project documents.





## Expected growth in production/area planted/yield during Phase 2





Source: FAOSTAT

## Objective and timeframe of Phase 2

#### <Overall Goal>

"Further Doubling Rice Production in SSA"

(From 28 Million MT to 56 Million MT)

#### <Time Frame>

12 years from 2019 to 2030

(Aligned to SDG and at the mid year, it can give a benchmark to Goals of CAADP Malabo declaration)



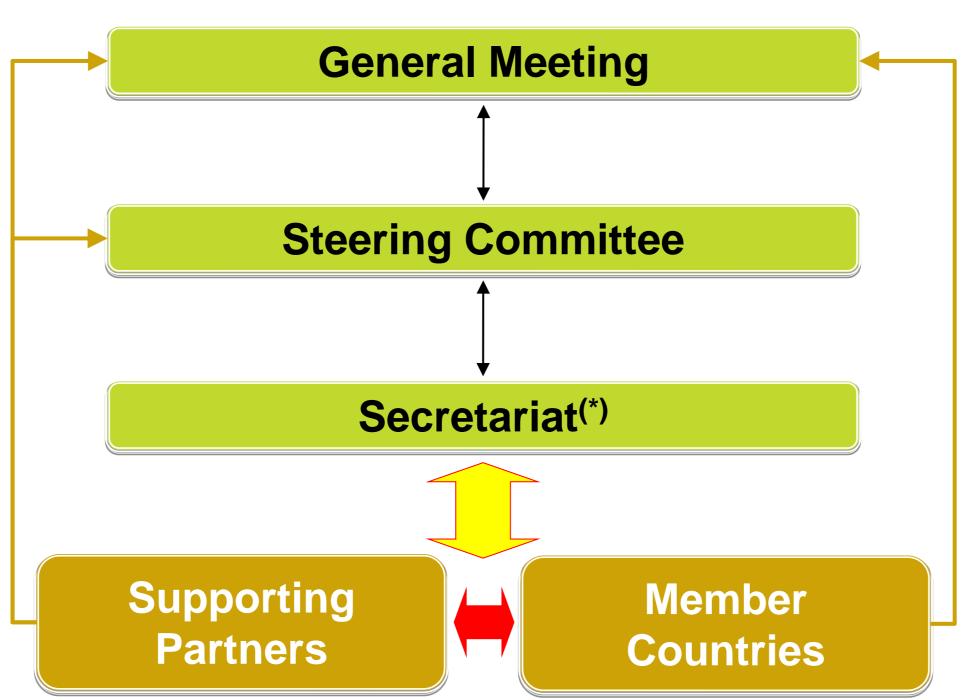
## Operational structure

#### **General Meeting (GM)**

- Decision making body
- Once every two years (in principle)
- Attended by representatives of member countries and supporting partners
- Côte d'Ivoire will be the next host



GM7 (2-4 Oct. 2018, Tokyo)



#### **Steering Committee (SC)**

- Consultative body
- Once a year (in principle)
- Attended by representatives of supporting partners



SC16 (30 Sep. 2020, virtual)



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# Launching of CARD Phase 2 (Side event of TICAD7)



#### **August 2019**

- ☐ More than 160 people participated in the event.
- ☐ Setting a new target of further doubling rice production in SSA
- ☐ Introducing RICE approach and its related CARD M&E
- ☐ Strong commitment made by private sector in Japan

#### Keynote speeches by

- 1) Dr. Ibrahim Mayaki, CEO, AUDA-NEPAD,
- 2) Dr. Qu Dongyu, DG, FAO,
- 3) Mr. Ranarivelo Lucien, Minister, Madagascar,
- 4) Prof. Moussa Balde, Minister, Senegal

Emphasis was made on the importance of rice sector for food security and economic development.







## Steering Committee Meetings

#### **June 2019**

#### 15<sup>th</sup> Steering Committee Meeting (alongside 15<sup>th</sup> CAADP Partnership Platform Meeting in Nairobi)

- 1. To finalize the issue of how to incorporate RECs into CARD SC meetings.
- 2. To brief on launching the CARD Phase II at the TICAD 7 side event in Yokohama, Japan. .
- 3. To discuss extension of SC membership to IsDB
- 4. To discuss annual plan of 2019/2020 and plan for the 8th CARD General meeting.



#### September 2020

## 16<sup>th</sup> Steering Committee Meeting (Online)

- 1. To share the progress of CARD Phase 2 so far.
- 2. To discuss CARD M&E framework.
- To share the information on rice-related activities by the SC members.
- 4. To discuss the organization of 8th General Meeting in 2021 and CARD Webinar in 2020.
- 5. To discuss AATF's interest in SC membership



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#### **CARD** Webinar

## (Competitiveness of local rice in the continent)

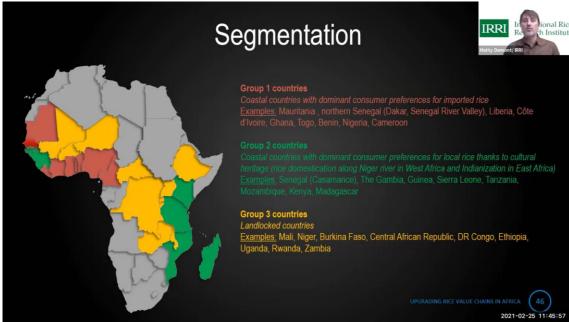
#### 25 Feb 2021

GM8 has been postponed several times due to COVID-19 pandemic → To keep momentum, decided to organize a webinar

Theme: 1. Impact of COVID-19

2. Competitiveness of local rice

Over 230 participants





Programme			
Time (GMT)	ltem		
09:00-09:05	Introduction: CARD Secretariat		
09:05-09:15	Opening remarks: Hon. Gaoussou Touré, Minister of Rice		
09:15-10:15	Session 1		
	Theme: Impact of COVID-19 on Agriculture sector and Rice sub-sector in SSA		
	<ol> <li>JICA's assistance on food and nutrition with COVID-19 (Mr. Shinjiro Amameishi, JICA)</li> </ol>		
	<ol> <li>The impact of the COVID-19 pandemic on rice value chains: Findings from Ethiopia and Tanzania (Dr. Dawit Alemu, Agricultural Policy Research in Africa (APRA))</li> </ol>		
	3. Reflection/comments		
10:15-10:20	Break		
10:20-11:50	Session 2		
	Theme: Competitiveness of local rice in SSA		
	<ol> <li>Responding to the COVID-19 crisis: CORIS rice seed delivery model (Mr. Ernst Zippel, AfricaRice)</li> </ol>		
	<ol> <li>Strengthening competitiveness through better seed system (Prof. Shuichi Asanuma, JICA / IITA / Nagoya University)</li> </ol>		
	<ol> <li>Upgrading rice value chains to increase competitiveness of domestic vis-à-vis imported rice in Africa (Dr. Matty Demont, IRRI)</li> </ol>		
	4. Reflection/comments		
11:50-11:55	Summary: CARD Secretariat		
11:55-12:00	Closing remarks: Mr. Tadashi Sato, JICA Vice President		

#### East Africa Rice Conference

organized by IRRI, AfricaRice, JICA, APRA, CARD

#### 19-20 May 2021

- EARC served as a platform for accomplishing the ambitious plan of strengthening domestic rice production by bringing together key players in the sector and initiating substantive discussions on the opportunities and challenges that it faces.
- As rice becomes a strategic commodity in Africa, many countries have embarked on various programs that, along with continental initiatives, aspire to chart a course of action for moving the regional rice sector forward.
- Attended by more than 400 people







## Independent Dialogue to UNFSS (towards sustainable Rice based food systems in Africa)

#### 29 July 2021

- ☐ This Dialogue aims to bring together a range of stakeholders across the food system to respond to the challenge of building sustainable value chains for the African rice sector Specifically, the dialogue aims to address these three questions:
  - 1) How has the African rice sector responded to multiple regional and global crises
  - 2) What do policymakers do in response to these crises and to the surging increase in imports?
  - 3) How can we shift stakeholder perspectives towards integrating nutrition and health in agricultural activities and research
- ☐ Attended by about 120 people





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## Progress of NRDS2 formulation process

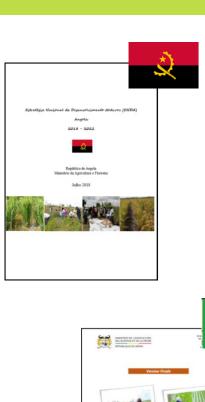
G1 Country	WW1	WW2	WW3
Cameroon	<b>→</b>	<b>→</b>	<b>→</b> ••
Ghana	<b>→</b>	<b>→</b>	*
Guinea	<b>→</b>	<b>→</b>	<b>→</b> III
Kenya	\	/alidated	
Madagascar			
Mali	(-2025)		
Mozambique	\	/alidated	
Nigeria	\	/alidated	d II
Senegal	<b>→</b>	<b>→ I</b>	*
Sierra Leone			_
Tanzania	\	/alidated	d
Uganda	6		

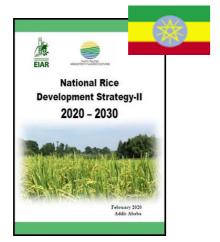
G2 Country	WW1	WW2	WW3
Benin	\	/alidated	<b></b>
Burkina Faso	\	Validated	
Côte d'Ivoire	<b>→</b>	<b>→</b> I	
CAR	(-2025)		=
DR Congo	<b>→</b>	<b>→</b>	<b>→</b> ∠
Ethiopia	\	/alidated	
The Gambia	(-2024)		
Liberia	<b>→</b>	<b>→</b>	<u> </u>
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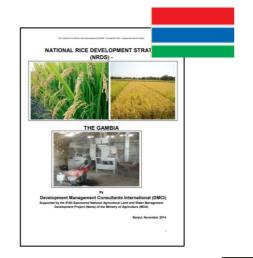
G3 Country	WW1	WW2	WW3
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Burundi	<b>→</b> ≥	K	
Chad	<b>→</b>	<b>→</b> I	
Congo	<b>→</b>	<b>→</b> Z	
Gabon	<b>→</b>	<b>→</b> =	
Guinea Bissau	(-2025)		*
Malawi	<b>→</b> ■		
Niger	\	/alidated	<b>-</b>
Sudan	Validated =		<b>=</b>

(As of September 2021)

# National Rice Development Strategy 2 (NRDS2) Formulation progress





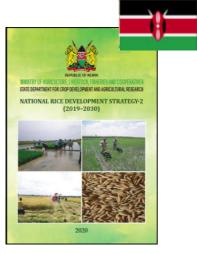




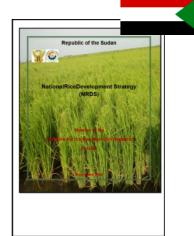


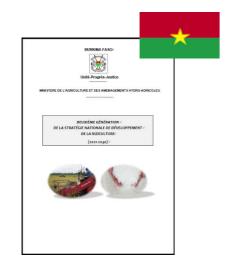


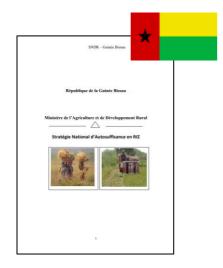




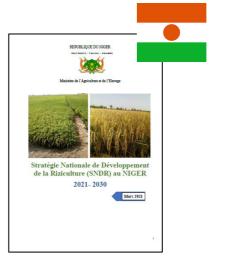


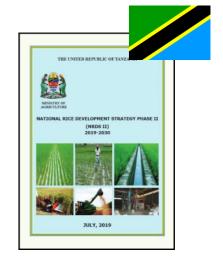












## Regional Rice Strategy/Implementation plan

**ECOWAS** Rice Offensive



Supports by CARD for reforming Rice Offensive started in August 2019

EAC East Africa Rice Development Strategy (EARDS)



Supports by CARD for EARDS formulation started in September 2019

- COMESA ECCAS (M), SADC (M)









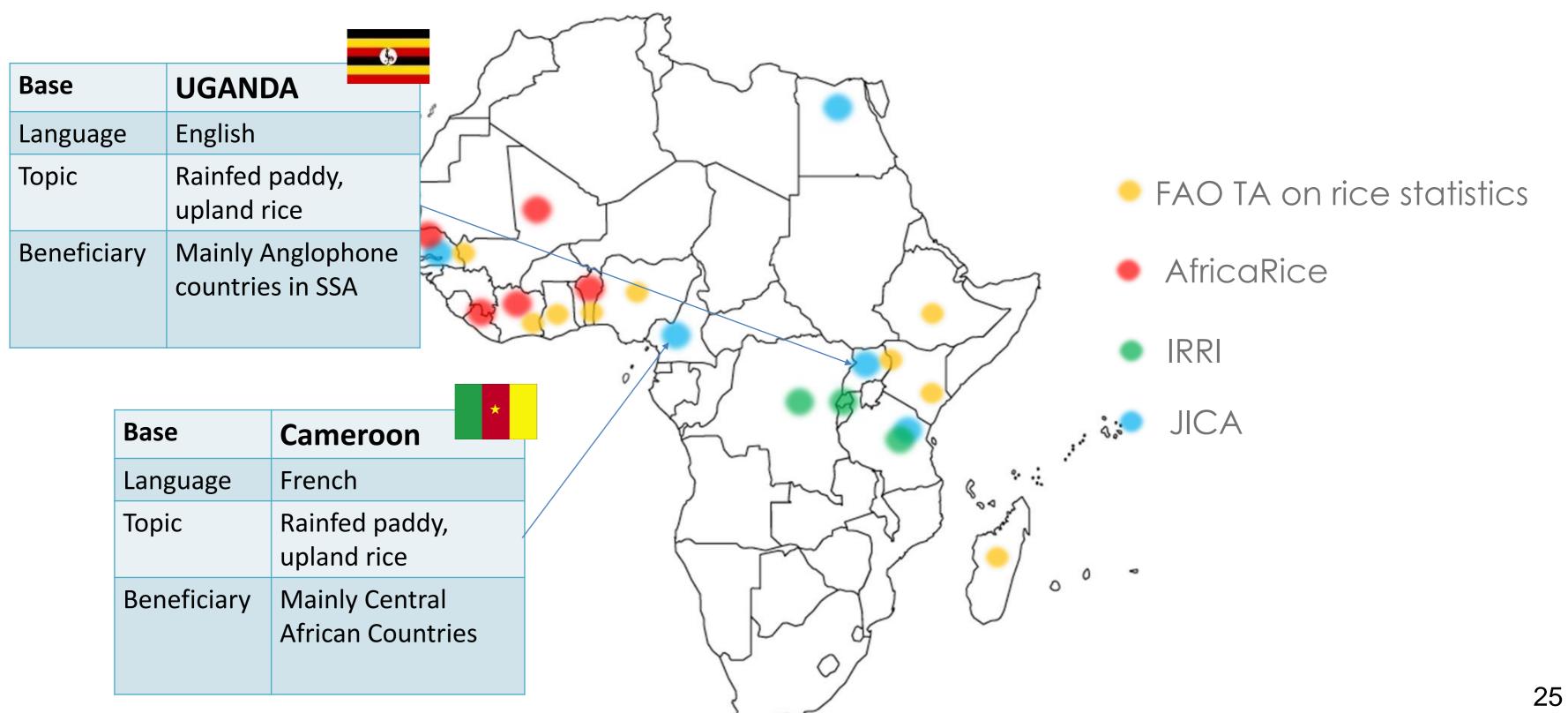
# Major contributions to country/regional level activities by CARD SC members and other partners

Country / REC	Support provided by	for what purposes
Country		
All countries	JICA	Organizing NRDS Working Week/ Printing NRDS
Tanzania	FAO	Organizing NRDS Working Week
Nigeria	IFAD, WB	Financial support to NRDS Working Week
Burkina Faso	WB, IFAD, AGRA, AfDB, FAO, China, GIZ	Tech. and Financial support to NRDS Working Week
Cameroon	IFAD	Financial support to NRDS Working Week
Liberia	USAID	Organizing NRDS national validation workshop
Gambia	IsDB	Financial support to NRDS Working Week
Madagascar	IFAD, WB, AfDB, AFD	Conducting a joint study on strengthening statistics
<b>RECs</b>		
ECOWAS	JICA, GIZ, AGRA, AfricaRice, NEPAD	Organizing Regional Consultation workshop
EAC	AGRA, USAID, Kilimo Trust, JICA	Organizing Regional Consultation workshop

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## Rice specific capacity building in Africa



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  - 2-5. Communication tools (Policy note/ Video production/ Newsletter)



## Response to COVID-19 by CARD Secretariat



Potential impacts of COVID-19 on rice production and supply in Africa and policy options

A Policy Note to CARD Stakeholders

## Policy Note sent to the member countries

# World Development journal accepted article derived from Policy Note

World Development 136 (2020) 105126

Contents lists available at ScienceDirect

#### World Development





Viewpoint, Policy Forum or Opinion

Policy options for galvanizing Africa's rice sector against impacts of COVID-19



Arumugam Kathiresan\*, Tomokazu Nagai, Yusuke Haneishi

Coalition for African Rice Development (CARD), Alliance for a Green Revolution in Africa, West End Towers, 4th Floor, PO Box 66773, Westlands 00800, Nairobi, Kenya

#### ARTICLE INFO

Article history: Available online 3 August 2020

Keywords: Food security Trade Africa Rice Stockpile

#### ABSTRACT

Demand for rice consumption in Africa has outstripped the current local production capacities. As a result, African markets have become heavily dependent on importation, especially from Asia. During the COVID-19 pandemic, rice production in both Asia and Africa is likely to be reduced. It is also likely that the major Asian rice exporting countries will resort to stockpiling of their local production, and restrict volumes of (or ban) rice exportation. Such measures could affect demand-supply dynamics and trigger a price crisis in African rice markets. Based on the lessons learnt from the Ebola and Severe Acute Respiratory Syndrome (SARS) epidemics and the 2007–08 food price crisis, African nations need to moderate the impact of such a crisis through appropriate policy actions.

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#### 1. Introduction

Since the Uruguay round of General Agreement on Tariffs and

begun to negatively affect Africa's rice consumption stocks, intraregional trade (AGRA, 2020), importation logistics, and domestic and international prices (FAO, 2020b,c). Some of the Asian rice-

#### Video "Introduction to Phase 2"

#### CARD Website: <a href="https://www.riceforafrica.net/">https://www.riceforafrica.net/</a>



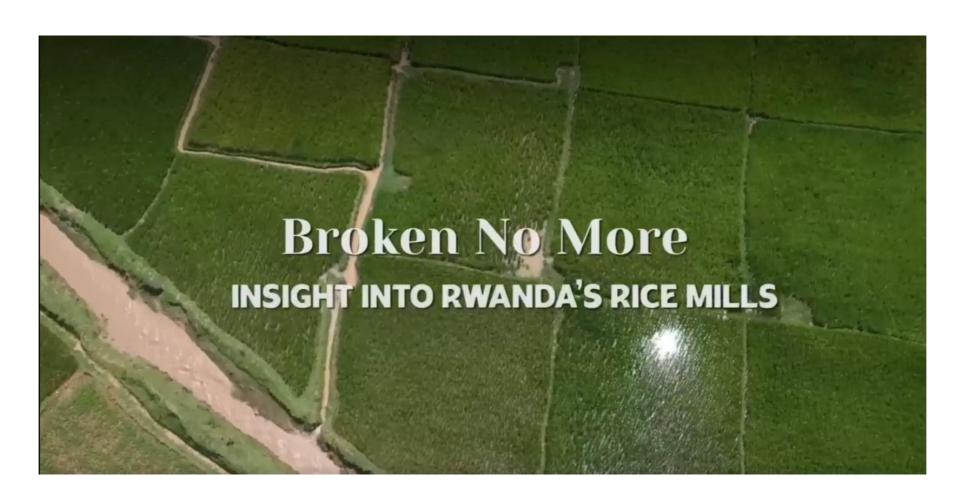




English version Japanese version Japanese version



# Video "Enhancement of Local Rice Competitiveness in the case of Rwanda"



https://www.riceforafrica.net/



#### **CARD Newsletter**



CARD事務局 羽石 祐余 様。



We appreciate your continuous support to the activities of Coalition for African Rice Development (CARD). Although the impacts of COVID-19 on the African rice sector have been limited so far, we will remain vigilant for future situations.

The CARD Secretarist is pleased to share with you the recent CARD activities, for the period of April 2021. To see the contents, please click on the following: link. These can also be accessed under "Recent News", on the right hand side of the CARD website; https://www.riceforefrica.net/

#### EARC2021, 18-20 May Registration Started



Registration page

- Quarterly sent by email
- In English, French and Japanese
- Subscribed by about 1,200 rice stakeholders over the world
- Contains updates on CARD activities

## **THANK YOU**

