CARD support to Regional Rice Strategy

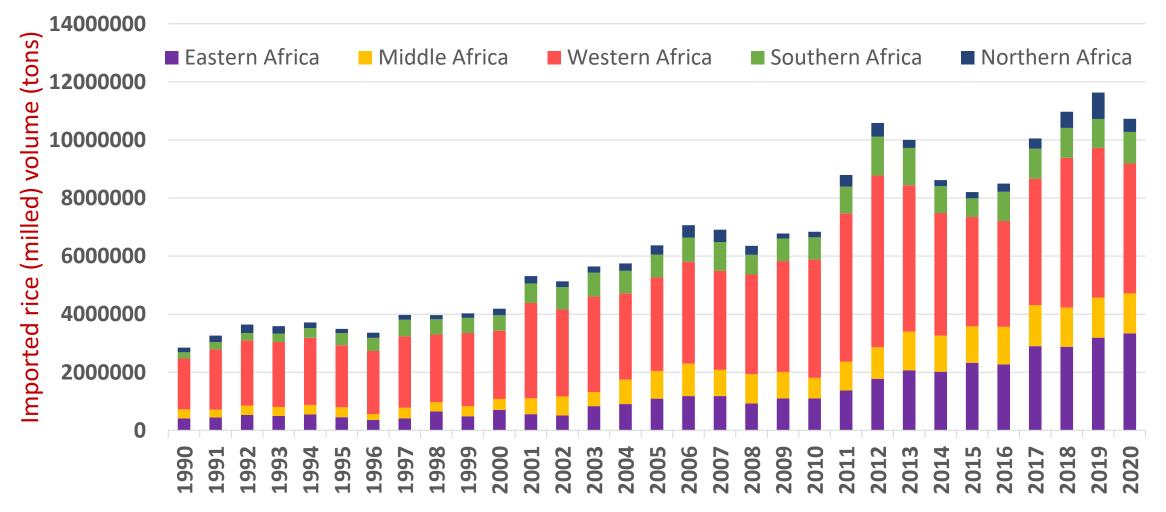




Coalition for African Rice Development (CARD) Phase 2

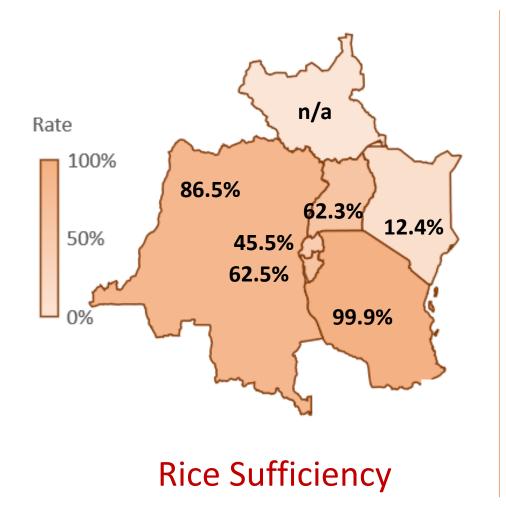
29th September 2022 JNICC, Dar es Salaam

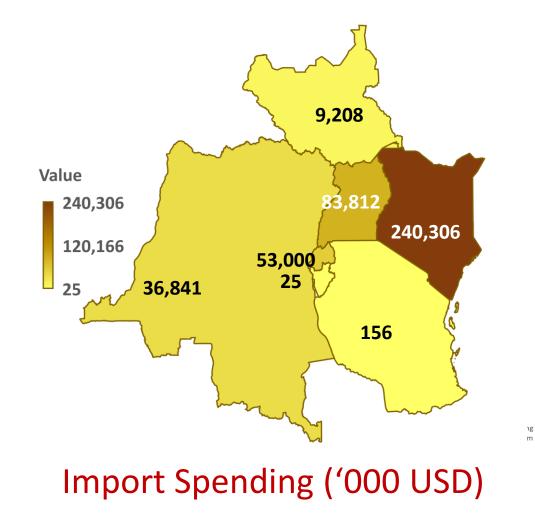
Driven by 'consumption', the surging imports stir up the political economy in several African States



FAOSTAT_07/2022

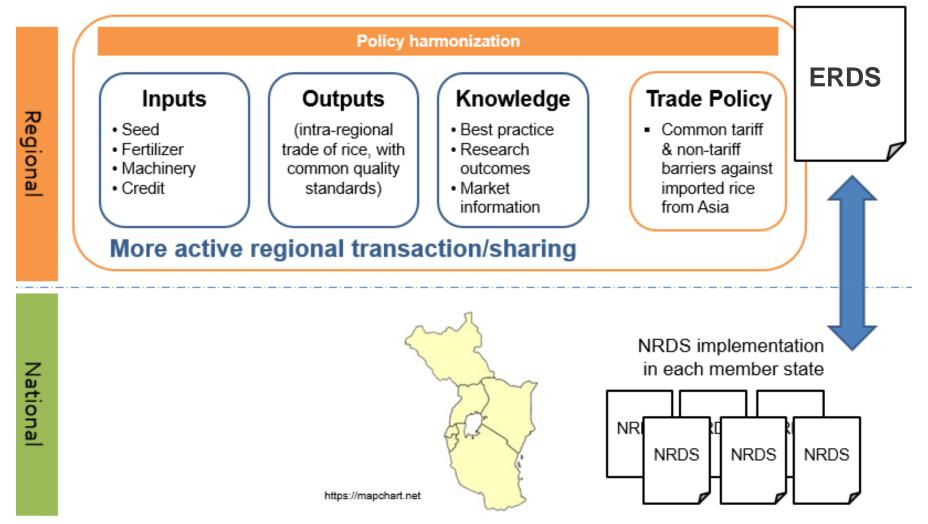
Import-reliance affect Food System and Trade Balance





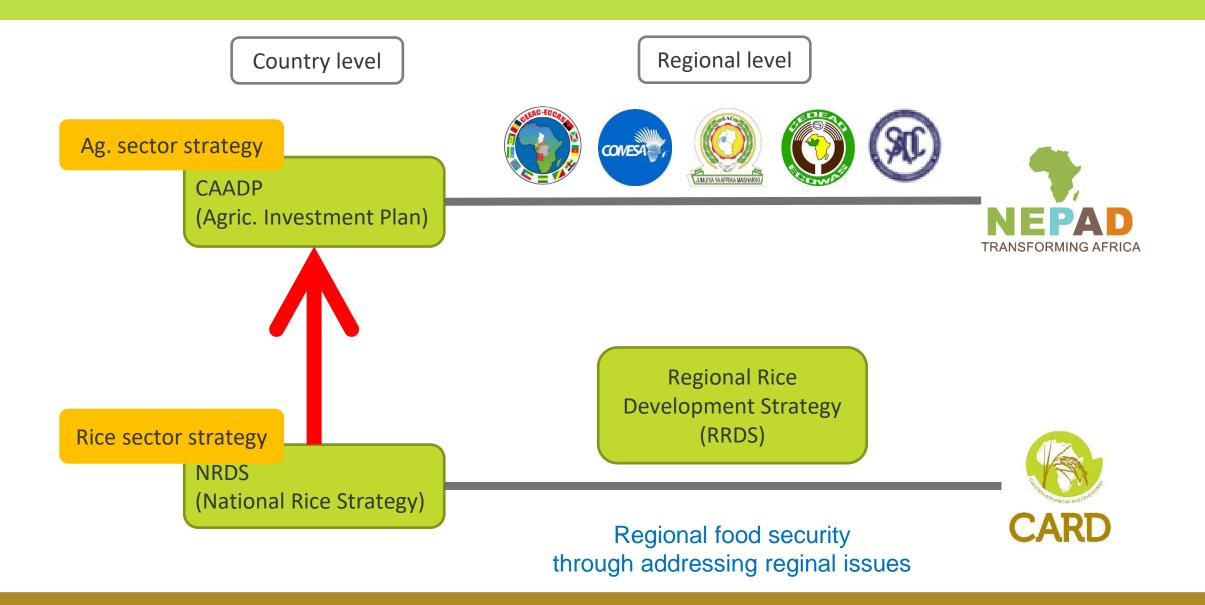
Milled rice (5-year average, 2016-2020); FAOSTAT_07/2022

Regional Rice Strategy/Implementation Plan "Regional Approach" (the case of EAC)



RRDS is meant for facilitating smoother implementation of NRDS, scaling up outcomes and impacts at the national level, and extending them to the whole region.

Harmonization with CAADP and CARD



Regional Rice Strategy Formulation

1. ECOWAS Rice Offensive



Supports by CARD for reforming Rice Offensive started in August 2019

2. EAC Rice Development Strategy (ERDS)



Supports by CARD for EARDS formulation started in September 2019







Support to ECOWAS Rice Offensive













Rice Offensive

ECOWAS regional rice strategy (2014-2025), aiming to achieve rice self-sufficiency by 2025 in West Africa

Consultative meeting for mid-term review

- On 4th & 5th February 2020
- At ECOWAS parliament (Abuja)
- Organized by ECOWAS, supported by JICA, **GIZ-CARI, AGRA and CARD**
- Participated by stakeholders from public, private and non-governmental sectors, including NRDS FPs of ECOWAS member countries (about 70 participants)

ECOWAS Rice Action Plan has just been drafted.



CARD's support to EAC for strategy development

| Date | Venue | Contents |
|---------------|-----------------------|---|
| January 2020 | Nairobi Safari Club | Providing technical support to ERP's discussion over the strategy |
| March 2020 | Sarova Panafric Hotel | First workshop with ERRP and NRDS FP postponed |
| June 2020 | Zoom Online | discussion on (i) modalities of drafting ERDS and (ii) the role of ERRP members during the exercise |
| August 2020 | Zoom Online | Introducing country level SWOT for ERDS preparation |
| October 2020 | Zoom Online | Facilitating country level validation for SWOT analysis |
| May-July 2021 | Zoom Online | EARC-2021 & Independent Dialogue for UNFSS: discussion all rice sector-related issues |
| May 2022 | Sarova Panafric Hotel | Facilitating regional SWOT discussion and agenda setting for ERDS |
| June 2022 | Sarova Panafric Hotel | Facilitating the ERRP and NRDS FP's formulation of ERDS |



EAC Development Strategy (ERDS)

23 January 2020

EAC Regional Rice Platform (ERP)

- Launched in Nairobi under GIZ/ AGRA/ CARI-EA program
- Involving basically 2 representatives from partner states (one from public, another from private sector)
- to meet twice a year to discuss the development of the rice sector in the region
- ERP working to formulate the EAC Rice Development Strategy (ERDS) with support from EAC/ Kilimo Trust/ CARD.
- NRDS FPs in each member state are invited for providing necessary information about NRDS with the regional perspective.



EAC Rice Platform Launching January 2020 (at Nairobi)

East Africa Rice Conference organized by IRRI, JICA, APRA, AfricaRice, Kubota, CARD

19-20 May 2021

- EARC served as a platform for accomplishing the ambitious plan of strengthening domestic rice production by bringing together key players in the sector and initiating substantive discussions on the opportunities and challenges that it faces.
- As rice becomes a strategic commodity in Africa, many countries have embarked on various programs that, along with continental initiatives, aspire to chart a course of action for moving the regional rice sector forward.

Attended by more than 400 people







Independent Dialogue to UNFSS (towards sustainable Rice based food systems in Africa)

29 July 2021

- This Dialogue aims to bring together a range of stakeholders across the food system to respond to the challenge of building sustainable value chains for the African rice sector Specifically, the dialogue aims to address these three questions:
 - 1) How has the African rice sector responded to multiple regional and global crises
 - 2) What do policymakers do in response to these crises and to the surging increase in imports?
 - 3) How can we shift stakeholder perspectives towards integrating nutrition and health in agricultural activities and research
- Attended by about 120 people







EAC Rice Development Strategy (ERDS)

May and June 2022

ERDS Working Week

And the finalization efforts have been made in the last one year under review.

26-28 September 2022

ERDS Validation Meeting



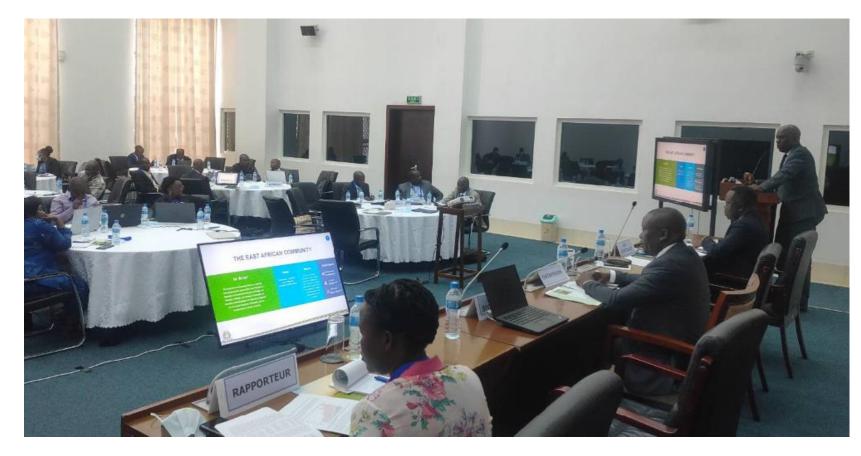
ERDS Working Week-1 May 2022 (at Nairobi)



ERDS Working Week-2 June 2022 (at Nairobi)



Regional Rice Development Strategy (RRDS)



ERDS Validation Mtg. Day 1 & 2 Sep 2022 (Dar es Salaam)



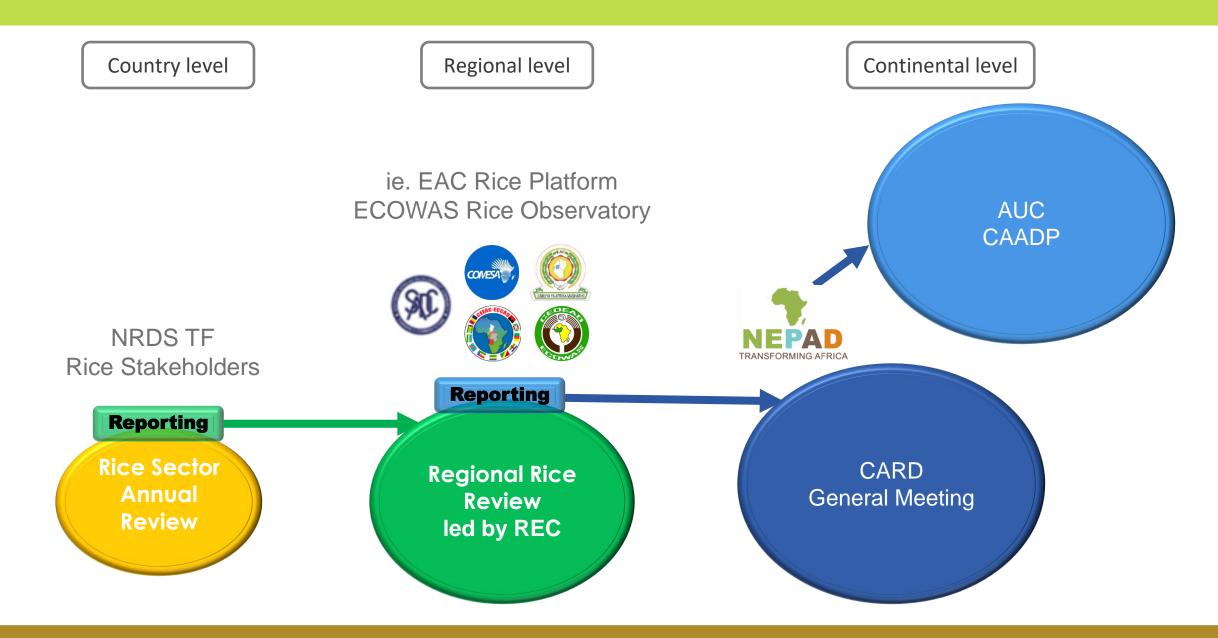
Regional Rice Development Strategy (RRDS)



ERDS Validation Mtg. Day 3 Sep 2022 (Dar es Salaam)



National – Regional – Continental



National Rice Review Regional Rice Review

To enable this flow of information, CARD has been working with ERO to streamline the M&E indicators for the two initiatives.

Now we are waiting for the decision of the ERO board on whether they accommodate the CARD indicators as part of their indicators.



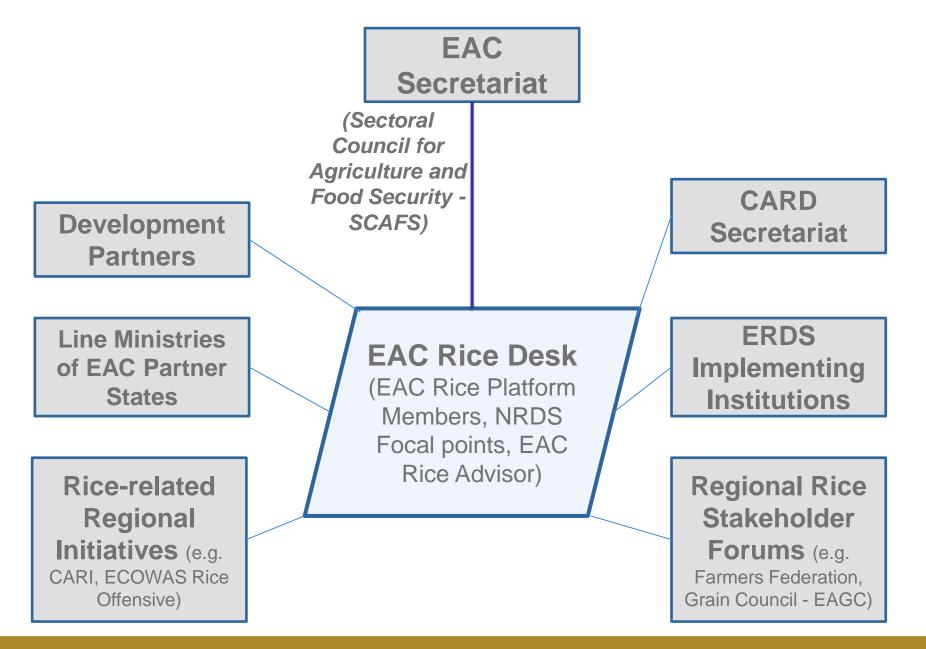


Discussions on Regional Rice Development Strategy

- Points of discussion:
- How best can we work with the ECOWAS and ERO at the regional level, and with the ERO National Chapter at the national level?
- While ECOWAS Rice Offensive has secured supports from multi DPs, what can we do for ERDS?
- Which region do we support next as CARD?



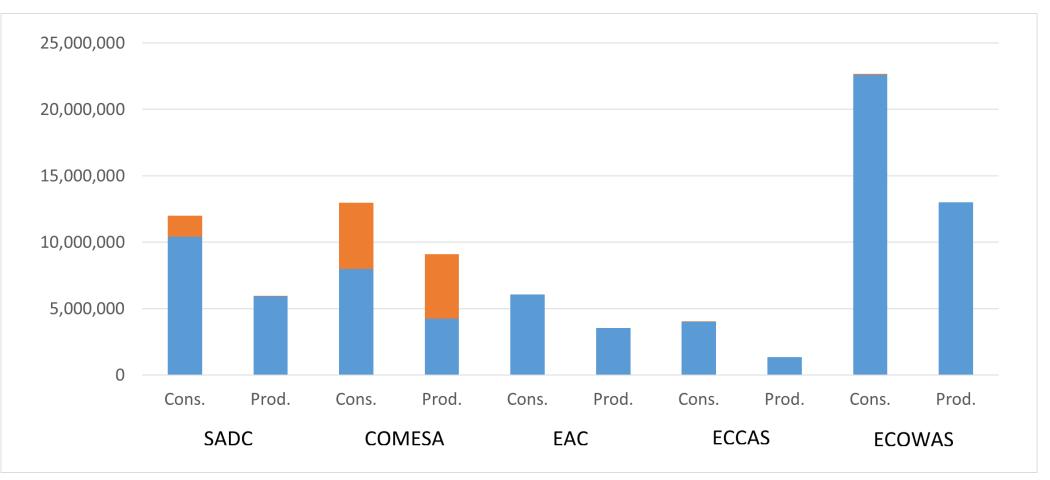
ERDS Implementation Structure



Comparison of regional consumption and production by Regional Bloc

| | SADC | COMESA | ECCAS | EAC | ECOWAS |
|-----------------|------|--------|-------|-----|--------|
| Sudan | | x | | | |
| Ethiopia | | x | | | |
| Kenya | | x | | х | |
| Uganda | | x | | х | |
| Burundi | | x | | х | |
| Rwanda | | x | х | х | |
| Tanzania | x | | | х | |
| Zambia | x | x | | | |
| Malawi | x | x | | | |
| Madagascar | x | x | | | |
| Mozambique | x | | | | |
| Angola | x | | х | | |
| DRC | x | х | х | х | |
| Tchad | | | х | | |
| Cameroon | | | х | | |
| Central African | | | х | | |
| Gabon | | | х | | |
| Congo | | | х | | |
| Nigeria | | | | | x |
| Liberia | | | | | x |

Comparison of regional consumption and production by Regional Bloc





THANK YOU

