AGENDA 7 PROGRESS WITH REGIONAL RICE DEVELOPMENT STRATEGY (RRDS) THROUGH RECS





1. Overview of CARD Initiative

2. Report of the 8th General Meeting

3. Progress to date in Phase 2

3-1. Progress in figures 3-2. SC meetings

3-3. Support for formulation/revision of NRDS

3-4. Support for implementation and M&E of NRDS

3-5. Support to RECs



Contents

Why regional approach?

- Domestic Trade
- Intra-regional Trade
- Inter-regional Trade
- Inter-continental Trade

! Promoting external trade needs

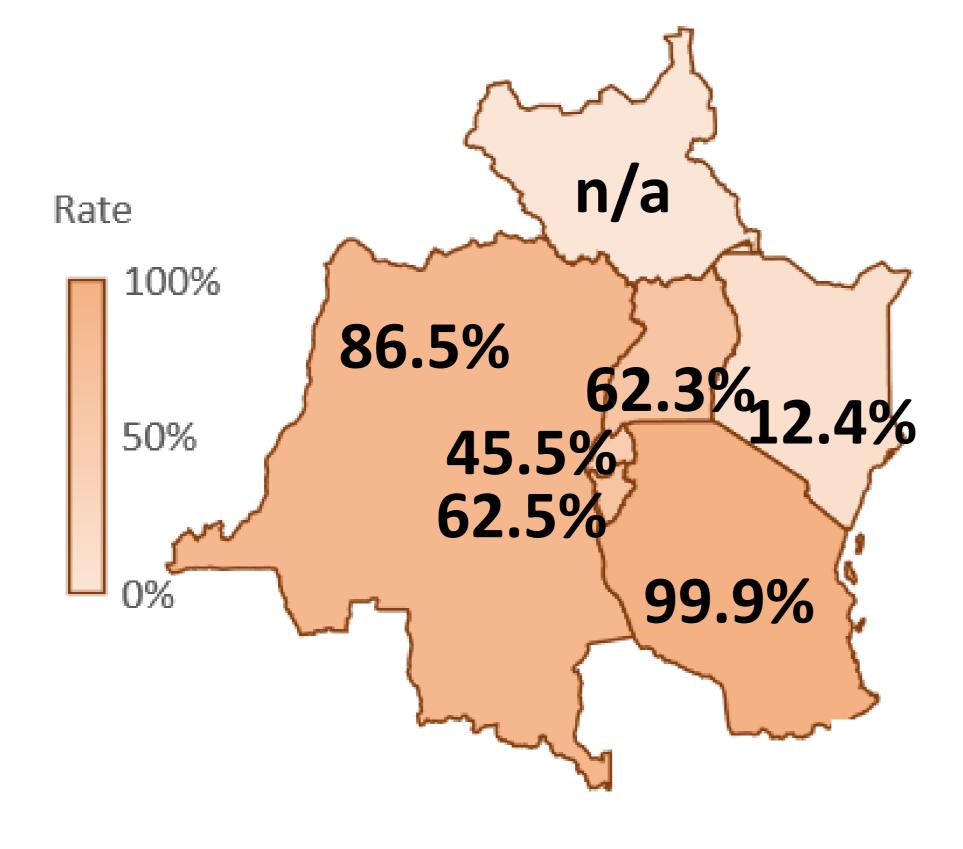
- NRDS • TF
- RRDS • RECs
 - • AU,AfCFTA

harmonization of rules and regulations & policies

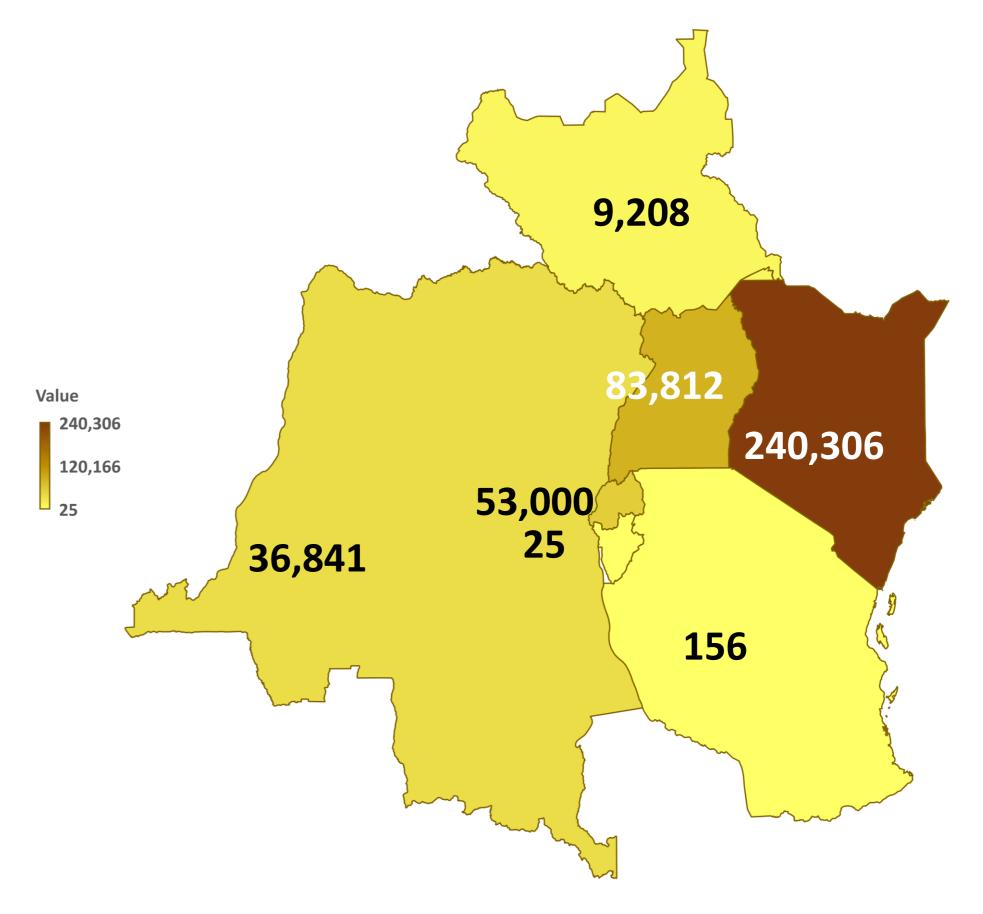




Import-reliance affect Food System and Trade Balance



Rice Sufficiency



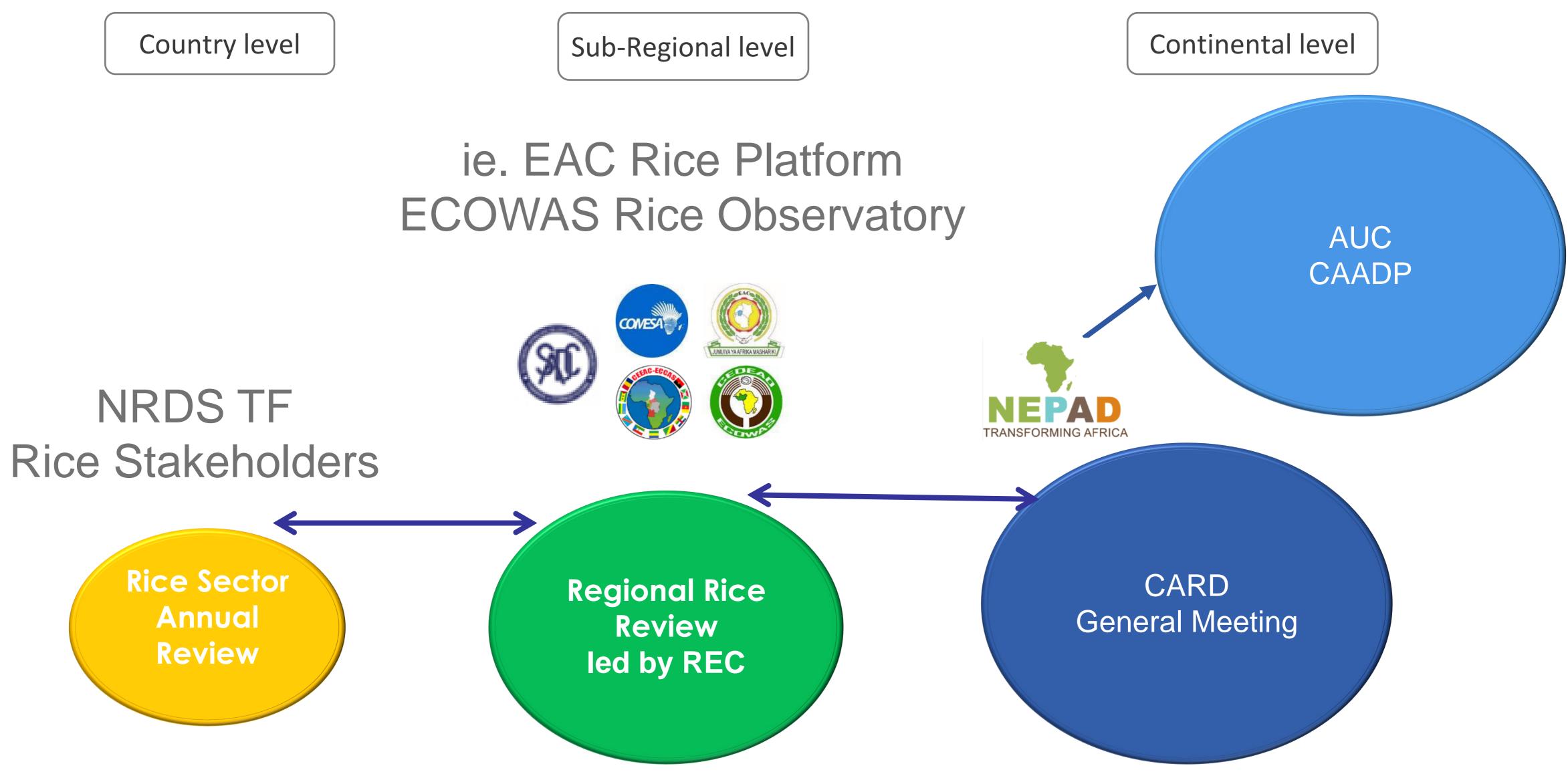
Import Spending ('000 USD)

Milled rice (5-year average, 2016-2020); FAOSTAT 07/2022



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National – Sub-Regional – Continental





EAC **ERDS** Implementation Plan

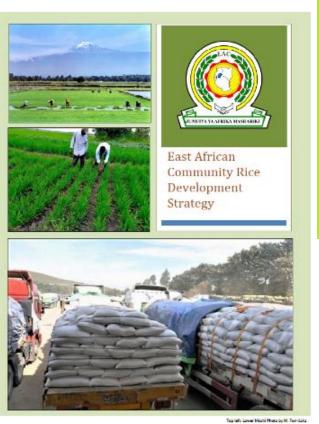
Regional workshop Dates: 20-24 February 2023 Venue: Sarova Stanley Nairobi Hotel, Kenya Participants: ERP members, NRDS FPs, Kilimo Trust, EAC Secretariat

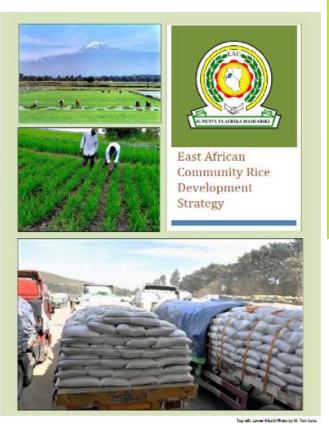
- Implementation Plan with 5 Strategic Objectives was formulated
- ERDS with its Implementation Plan was approved by the 16th Sectoral Council on Agriculture and Food Security of EAC in May 2023
- Request for funding for implementing ERDS was/will be sent to SC members, such as FAO and JICA















ECOWAS Harmonization of M&E indicators

CARD 12 indicators + price

Category	Indicator
Overall	O1: Quantity of paddy produced (ton)
	O2: Total area harvested (ha)
	O3: Yield per unit area (t/ha)
	O4: Self-sufficiency (%)
Resilience	R1: Area under irrigation (ha)
	R2: Quantity of resilient variety seeds (ton)
Industrialization	11: Level of industrial milling capacity (%)
	I2: Level of mechanization in production (unit)
Competitive-ness	C1: Share of local rice in the market (%)
	C2: Quantity of high-yielding variety seeds (ton)
Empowerment	E1: Smallholder farmers' accessibility to financial services (%)
	E2: Smallholder farmers' accessibility to technical training and services (%)
Price	Retail price of locally produced and imported rice (USD/Kg)

ERO 16 indicators

Category	Indicator
KPI1 Paddy Volume	Volume of paddy produced (ton)
	Regional rice self-sufficiency (%)
KPI2 Farm Productivity	Ratio volume of paddy produced and area cultivated (t/ha
	Average yield (t/ha)
	Farm utilizing high-yielding and climate resilient seed varieties (ha)
	Area under irrigation production system (ha)
KPI3 Farm Profitability	Farm Profitability (USD/ha)
KPI4 Climate Smart Practices	Adoption of climate smart practices (%)
KPI5 Market Share	Market share by consumer of ECOWAS milled rice (%)
KPI6 Level of Milling	Level of industrial milling capacity (%)
	Rice mill capacity utilization (%)
KPI7 Import Dependency	Volume of imported rice into ECOWAS (ton)
	Value of imported rice into ECOWAS (USD)
KPI8 Value Distribution	Farmers in contacting agreement with millers (%)
	Rice farmers with access to finance (%)
	Rice millers with access to finance (%)



