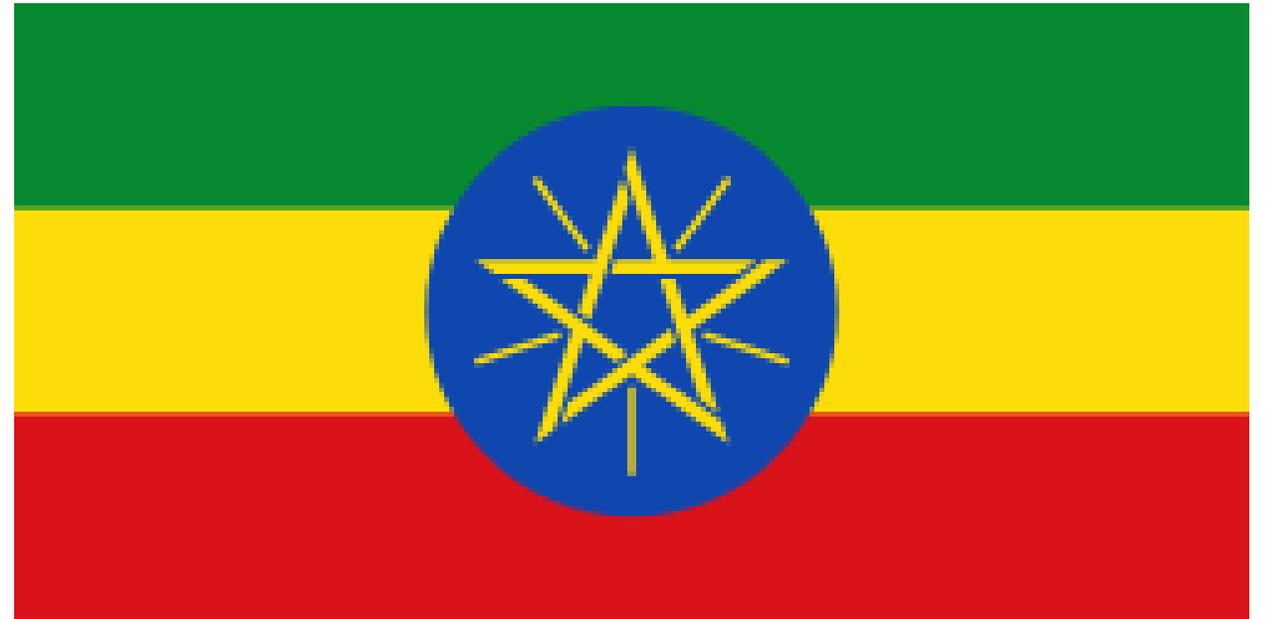


Ethiopia

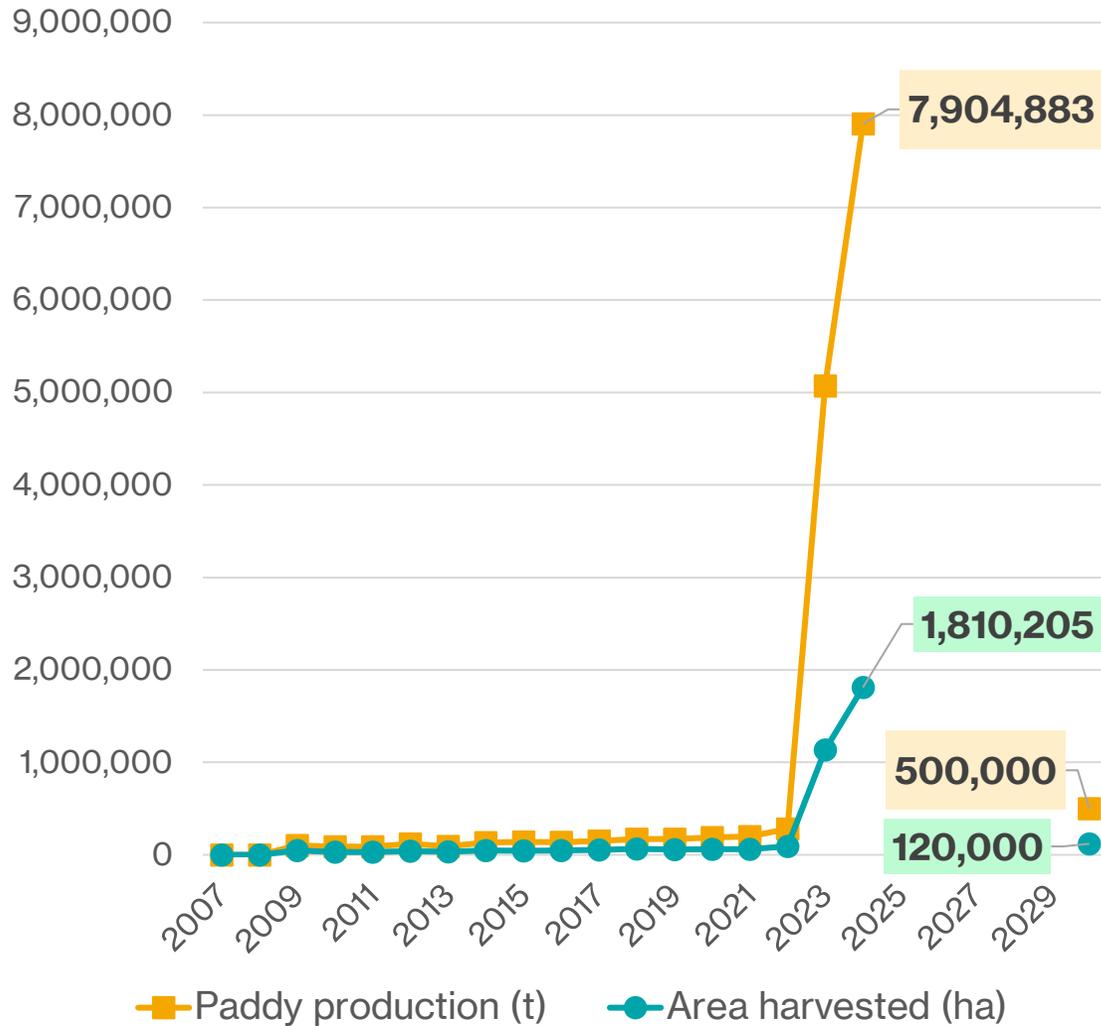
GM10 country presentation



Mr. Teshome Geletu
Lead Executive Officer
Crop Development Lead Executive
Office
Ministry of Agriculture

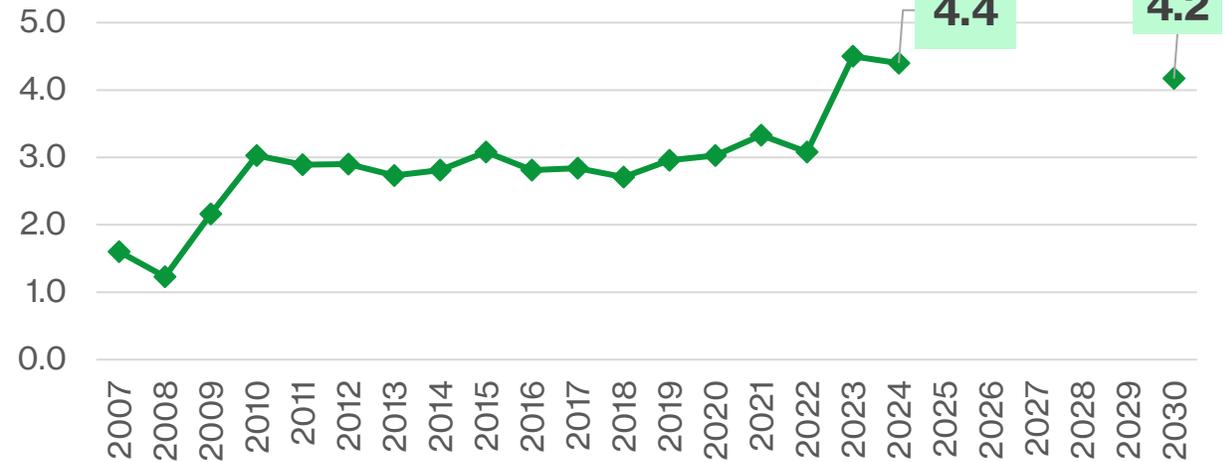
Overall indicators

Paddy production and Area harvested

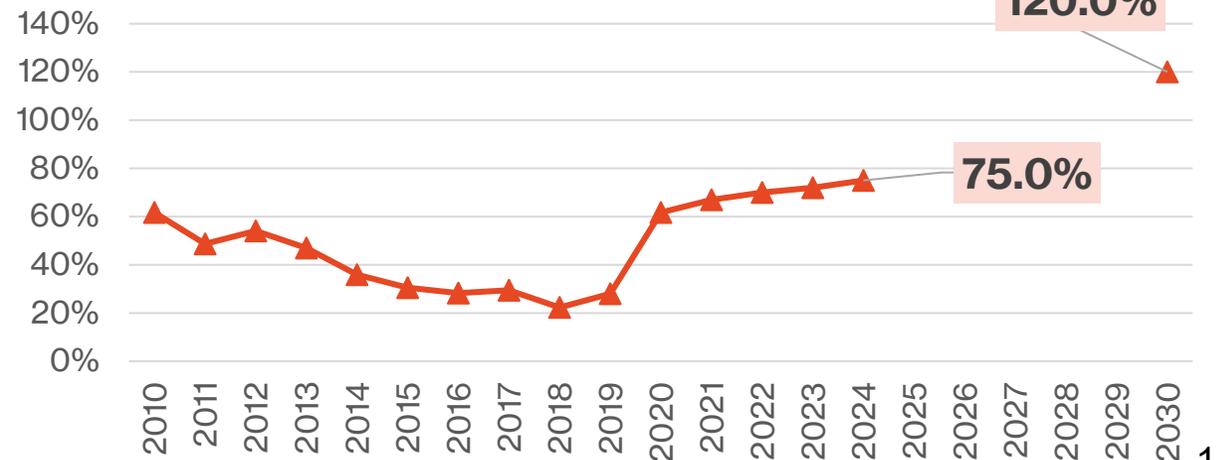


Source: ESS and MoA

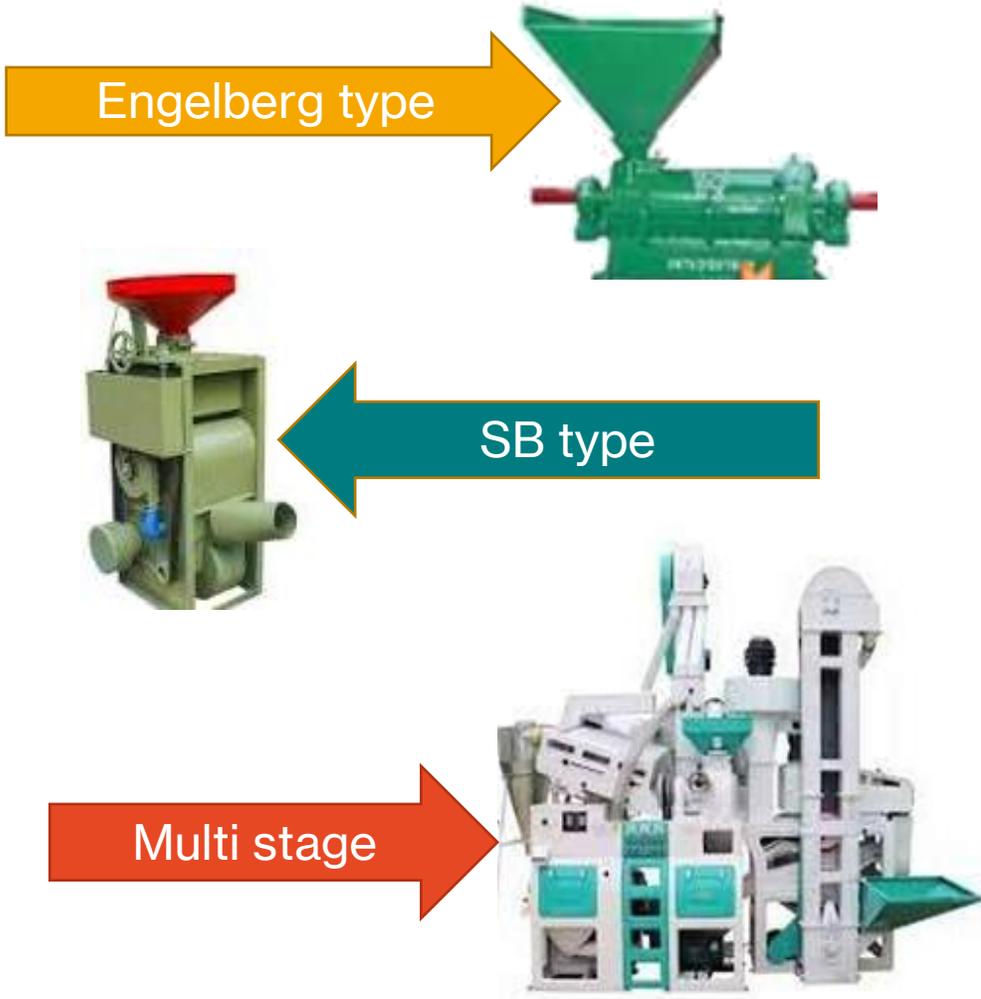
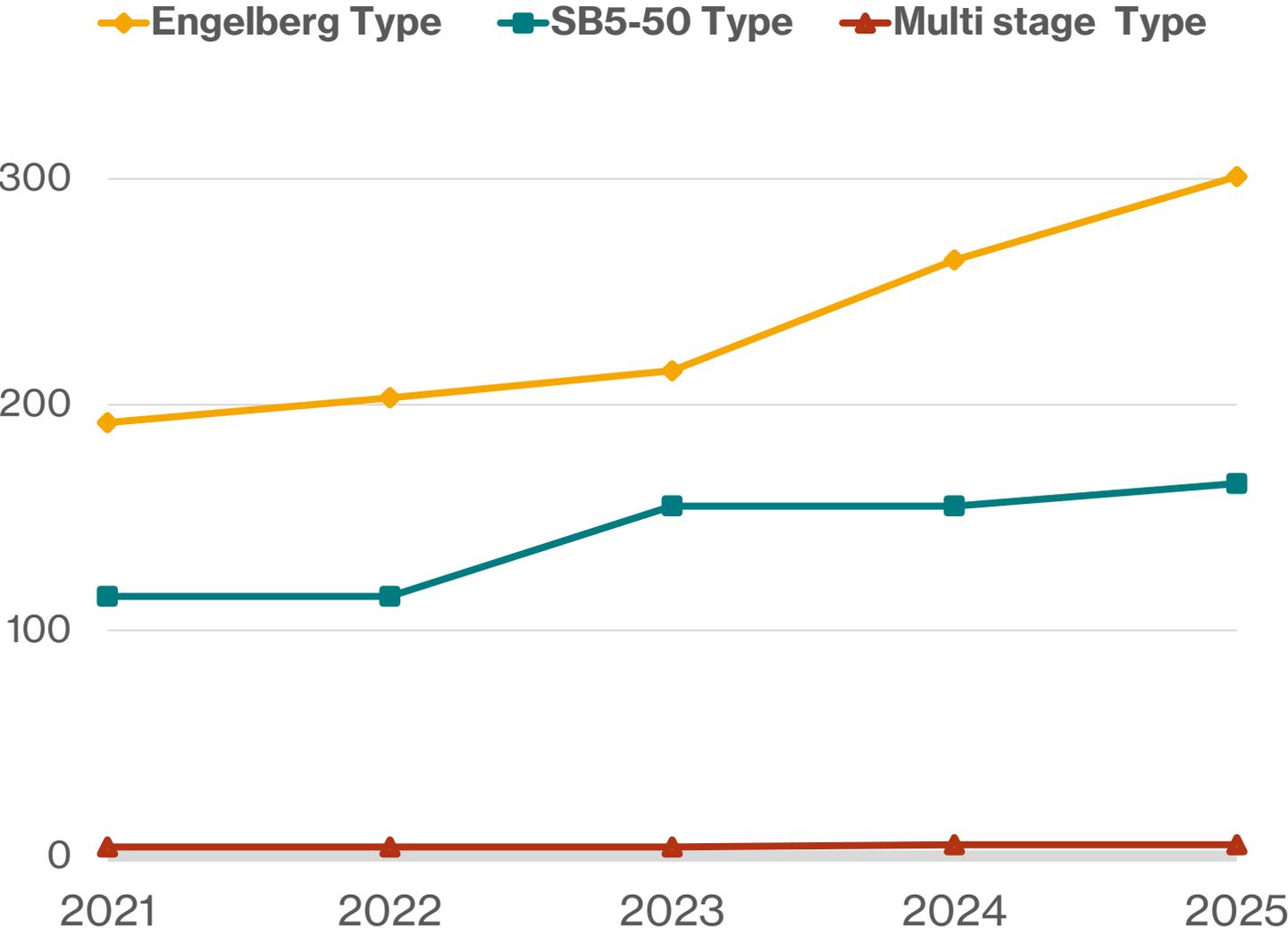
Yield (t/ha)



Self-sufficiency ratio (%)



Current status of rice millers



Source: MoA (from three regions)

Progress of CARD Activities since GM9

Progress on NRDS Processes Elaboration Phase

Activities and Progress

Elaboration phase

- 1 **Formulation/Revision of NRDS:** NRDS taskforce drafted the outline in August-2019 and finalized the draft for stakeholders in December-2019
- 2 **Validation & Launching of NRDS** in March-2020
- 3 **Development of Project Concept Notes (CNs):** 3 Concept Notes were prepared for seeking JICA-CARD grant in June-2022
- 4 **Lobbying for funding:** A Rice Resource Mobilization Workshop (RRM WS) is underway with CARD's support.

Progress on NRDS Monitoring Phase

Activities and Progress

Monitoring Phase

- 5 **Monitoring Data Setting:** With support from JICA Advisor for Ministry of Agriculture; M&E data were discussed and are being collected
- 6 **Preparation for ARSRM:** RRM WS (February-2026) is presently being planned as the kick-off of ARSRM.
- 7 **1st Annual Rice Sector Review Meeting (ARSRM):** Building on the outcomes of RRM WS, the meeting is planned to be held in mid-2026 as a National Rice Consultative Workshop (NRC WS).
- 8 **Lobbying for funding:** Through NRC WS, monitoring information on the rice sector will be shared with DPs to encourage increased financial and technical support.

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Progress of CARD Activities since GM9

Progress on NRDS Processes Elaboration Phase

<NRDS>

- The National Rice Flagship Program (NRFP) was prepared with AGRA's support as the Implementation Document.
- The NRFP approved by the Minster (January 2022)
- Sensitization workshop conducted on flagship documents (October 2024)
- EthioRice2 project formulated and launched (2022)
- National Rice Flagship Program Coordinator (since June 2022)

Progress on NRDS Monitoring Phase

<Monitoring Data Setting>

- CARD indicators endorsed by TC and SC (2024-2025)
- Consultation of the CARD indicators monitoring conducted (October 2024)
- Training for Regional Experts March 2025
- 1st report submitted and reviewed through an expert meeting with regional governments, during which improvements to the monitoring system were also discussed (February 2025)
- Analysis of report is ongoing, with solutions under discussion

Implementation of NRDS and Lesson shared

Overview of major project(s) started since GM 9

Partner	Period	Project Name	Amount
JICA	2023-2028	EthioRice 2	6 millions USD
KOAFEC	2025-2028	Enhancement of Variety promotion and Certified Seed (wheat, Rice, Soybean)	744 Thousand USD

Good example and Challenge in terms of implementing the NRDS

<Challenge>

- Difficulty to sensitize the stakeholder ... Some consider Rice against climate
- Stakeholders prioritize other commodities due to higher coverage and production than Rice.

<Good Example>

- Rice is one of the 10 priority commodity in the 10-year country plan
- The National Rice Flagship Program (NRFP) and its implementation coordination have been established.

<Lessons Learned>

- NRFP was developed as the implementation document of the NRDS, and an initial coordination mechanism was established.
- This enabled the creation of a framework to coordinate resource mobilization for priority areas along the rice value chain, positioning rice as a newly prioritized commodity.
- Going forward, it will be necessary to secure commitments from DPs for targeted support through platforms such as Rice Resource Mobilization Workshop (RRM WS).
- In addition, under the leadership of the Coordinator, it is essential to progressively strengthen institutional arrangements by mobilizing support from DPs and deploying dedicated experts for sensitization, project development, and monitoring and evaluation (M&E).

Action plans between now and the end of 2026

Action 1: Organizing Rice Resource Mobilization Workshop

- The NRDS and NRFP will be disseminated among stakeholders, while Ethiopia's historic success in achieving a substantial increase in rice production will be communicated to the international community.
- To sustain these achievements and further enhance quality, initial monitoring data will be shared with DPs, including WB and AfDB, to accelerate their support.
- In parallel, these efforts will serve as a foundation for establishing regular annual platforms, such as National Rice Consultative Workshops, for continued dialogue and coordination.

Action 2: Inadequate Public Private Partnerships

- Recognizing the limited collaboration between the private and public sectors, the TF of NRDS will establish and operate the Rice Platform of value chains targeting key stakeholders.
- Through this platform, leading private sector actors along the value chain will be identified, and particular emphasis will be placed on clarifying the constraints they face in improving rice quality.

Action 3: Analysis of Emerging Changes and Strategic Planning

- Ethiopia's rice production is achieving a historic and rapid increase through the efforts of regional governments and farmers; therefore, changes across production, distribution, and market systems will be systematically captured through monitoring and gap analysis.
- In parallel, beyond strengthening food security, priority areas for investment will be identified based on evaluation and analytical results to guide resource allocation toward the ultimate goal of stable production of high-quality rice.